

Osool & Bakheet IPO Trading Fund Sharia Compliant



Quarterly Fact Sheet | Q3 2026

Fund Objective

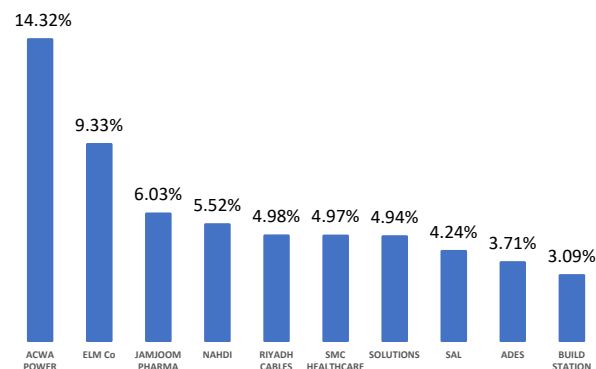
The Fund's primary objective is to maximize capital growth by achieving a positive return versus its benchmark while minimizing potential risks. The Fund mainly invests in initial public offerings of shares of Saudi joint companies during the first five years of trading or the last 20 listed companies. In addition, the fund manager is allowed to invest maximum 50% of the fund's net assets value in SMCs stocks and maximum of 30% of the fund's net assets value in the REITs and maximum of 30% of the fund's net assets value in companies that are listed in Saudi "Nomu Parallel Market". where all investments to be compatible with Shariah guidelines that approved by the fund's Shariah committee

Fund Info	Value	%
Total Expense Ratio	9,320.30	0.30%
Leverage Ratio	N/A	0.00%
Dealing Fees	377.00	0.01%
Fund Manager Investr	N/A	0.00%
Dividends	N/A	0.00%
Total Units	2.06 M	
Total Net Asset	2.97 M	
Ownership	Equity	Usufruct Rights
	100%	0%

All the investments are in Saudi Arabia

Top 10 Positions

As beginning of the period

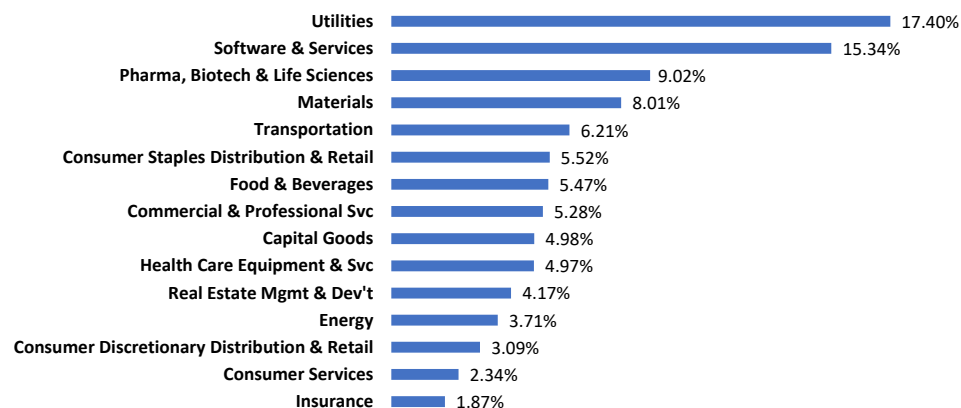


Funds Facts

Fund size (SAR)	2.97 M
Fund inception date	15/12/2015
Inception Unit Price (SAR)	1.00
Unit Price as the end of the Quarter (SAR)	1.44
Change in Unit price %	44.24%
Change in Unit price (Compared to previous Quarter)	-9.65%
Benchmark	OBIC IPO Trading Sharia Compliant Index
Currency	SAR
Risk Profile	High
Fund Type	Open Ended

Sector Exposure

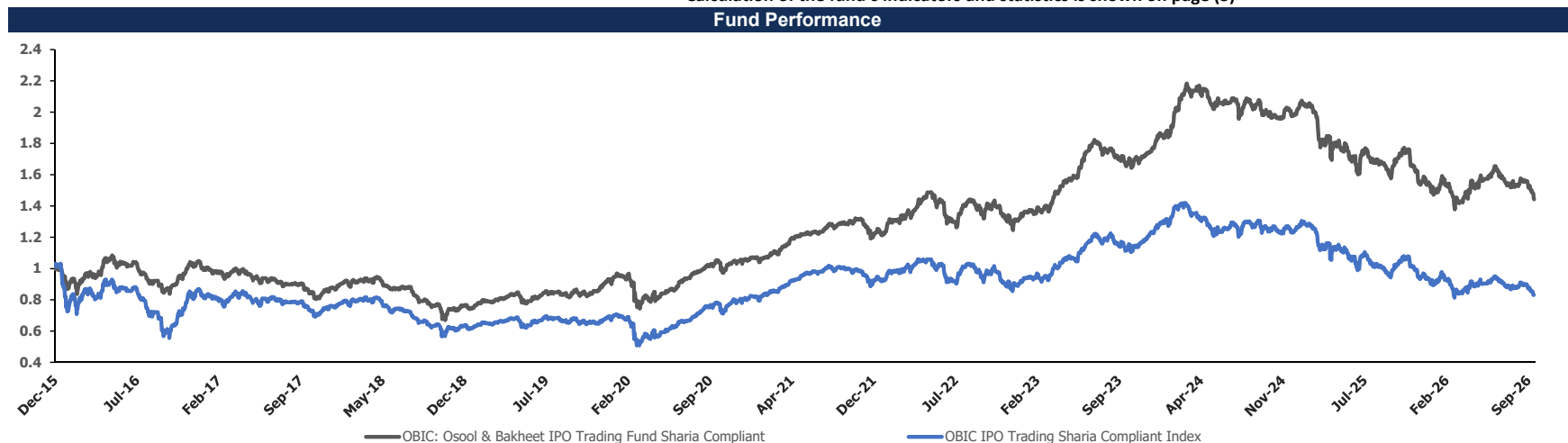
As beginning of the period



Performance			
	Fund	Benchmark	Alpha
1 Month	-7.34%	-7.61%	▲ 0.27%
3 Month	-9.65%	-10.11%	▲ 0.46%
YTD	-4.71%	-9.63%	▲ 4.92%
1Year	-15.35%	-19.30%	▲ 3.95%
3 Years	-16.13%	-28.95%	▲ 12.82%
5 Years	11.34%	-17.09%	▲ 28.43%

Fund Statistics					
	STDEV	Sharpe Indicator	Beta	Tracking Error	Information Ratio
1 Month	3.05%	-4.00	0.92	1.15%	0.24
3 Month	5.20%	-2.76	0.85	2.09%	0.22
YTD	12.92%	-0.73	0.85	3.81%	1.29
1 Year	14.75%	-1.37	0.87	4.04%	0.98
3 Years	24.13%	-0.89	0.81	10.20%	1.26
5 Years	30.36%	0.21	0.82	12.90%	2.20

Calculation of the fund's indicators and statistics is shown on page (3)



Fund Manager Comments

The Saudi financial market declined during the third quarter of this year, primarily affected by continued pressure on shares in the petrochemicals and energy sectors as well as other sectors, in addition to geopolitical tensions in the region. As a result, the main market index TASI ended the third quarter with a decline of 3.3%, closing at approximately 10,441 points, losing around 359 points compared to the end of the second quarter. Oil prices also experienced clear fluctuations during the quarter, remaining at relatively elevated levels for most of the third quarter (especially in September), driven by geopolitical risks and supply disruptions, before retreating in some periods. Nevertheless, Brent crude continues to trade at elevated levels compared to the beginning of the year. By the end of the third quarter, the TASI index had erased most of its gains since the start of the year, turning its performance into a slight decline of around 0.5% compared to the end of 2025 close (at approximately 10,491 points).

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Statement of the formulas used to calculate performance and risk metrics:

Fund Statistics	
Sharpe Ratio	Standard Deviation
Formula: $\text{Sharpe} = (R_p - R_f) / \sigma_p$	Formula: $\sigma = \sqrt{(\sum (R_i - \bar{R})^2) / (N - 1)}$
$R_p \rightarrow$ Portfolio return	$\sigma \rightarrow$ Standard deviation
$R_f \rightarrow$ Risk-free rate	$R_i \rightarrow$ Return in each period
$\sigma_p \rightarrow$ Standard deviation of portfolio returns	$\bar{R} \rightarrow$ Average return
	$N \rightarrow$ Number of periods
Tracking Error	Beta
Formula: $\text{TE} = \sqrt{(\sum (R_p - R_m)^2) / (N - 1)}$	Formula: $\beta = \text{Cov}(R_p, R_m) / \text{Var}(R_m)$
$\text{TE} \rightarrow$ Tracking Error	$\beta \rightarrow$ Sensitivity of the fund to market movements
$R_p \rightarrow$ Portfolio return	$R_p \rightarrow$ Portfolio return
$R_m \rightarrow$ Market return	$R_m \rightarrow$ Market return
$N \rightarrow$ Number of periods	$\text{Cov} \rightarrow$ Covariance between Portfolio and market returns
	$\text{Var} \rightarrow$ Variance of market returns
Alpha	Information Ratio
Formula: $\text{Alpha} = \Delta R_p - \Delta R_m$	Formula: $\text{IR} = (R_p - R_m) / \text{TE}$
$\text{Alpha} \rightarrow$ Excess performance of the fund over the benchmark	$\text{IR} \rightarrow$ Information Ratio
$\Delta R_p \rightarrow$ Change in Portfolio return	$R_p \rightarrow$ Portfolio return
$\Delta R_m \rightarrow$ Change in market return	$R_m \rightarrow$ Market return
	$\text{TE} \rightarrow$ Tracking Error