Osool & Bakheet IPO Trading Fund Sharia Compliant

Fact Sheet | Month Ending July 31, 2026

Fund Objective

The Fund's primary objective is to maximize capital growth by achieving a positive return versus its benchmark while minimizing potential risks. The Fund mainly invests in initial public offerings of shares of Saudi joint companies during the first five years of trading or the last 20 listed companies. In addition, the fund manager is allowed to invest maximum 50% of the fund's net assets value in SMCs stocks and maximum of 30% of the fund's net assets value in the REITs and maximum of 30% of the fund's net assets value in companies that are listed in Saudi "Nomu Parallel Market". where all investments to be compatible with Shariah guidelines that approved by the fund's Shariah committee

Fund Info	Value	%
Total Expense Ratio	10,037.25	0.32%
Leverage Ratio	N/A	0.00%
Dealing Fees	1316.00	0.04%
Fund Manager Investr	N/A	0.00%
Dividends	N/A	0.00%
Total Units	2.08 M	
Total Net Asset	3.16 M	

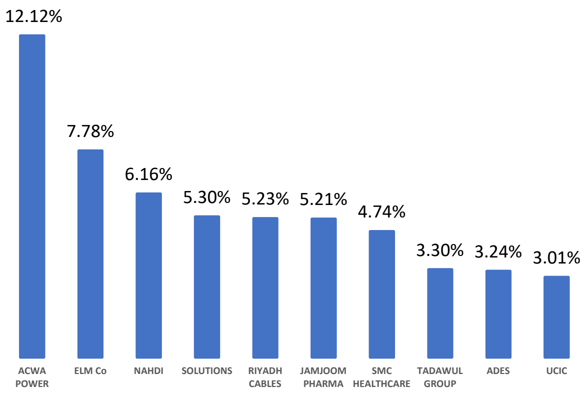
Ownership	Equity	Usufruct Rights
	100%	0%

All the investments are in Saudi Arabia

Funds Facts	
Fund size (SAR)	3.16 M
Fund inception date	15/12/2015
Inception Unit Price (SAR)	1.00
Unit Price as the end of the Month (SAR)	1.52
Change in Unit price %	51.94%
Change in Unit price (Compared to previous Month)	-4.82%
Benchmark	OBIC IPO Trading Sharia Compliant Index
Currency	SAR
Risk Profile	High
Fund Type	Open Ended

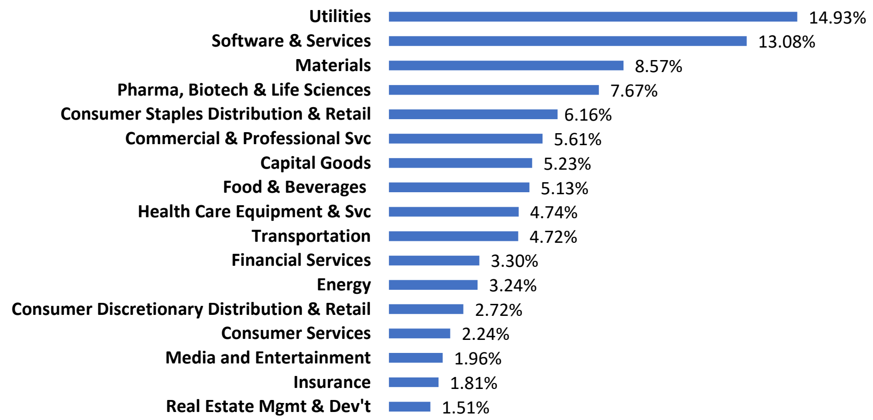
Top 10 Positions

As beginning of the period



Sector Exposure

As beginning of the period

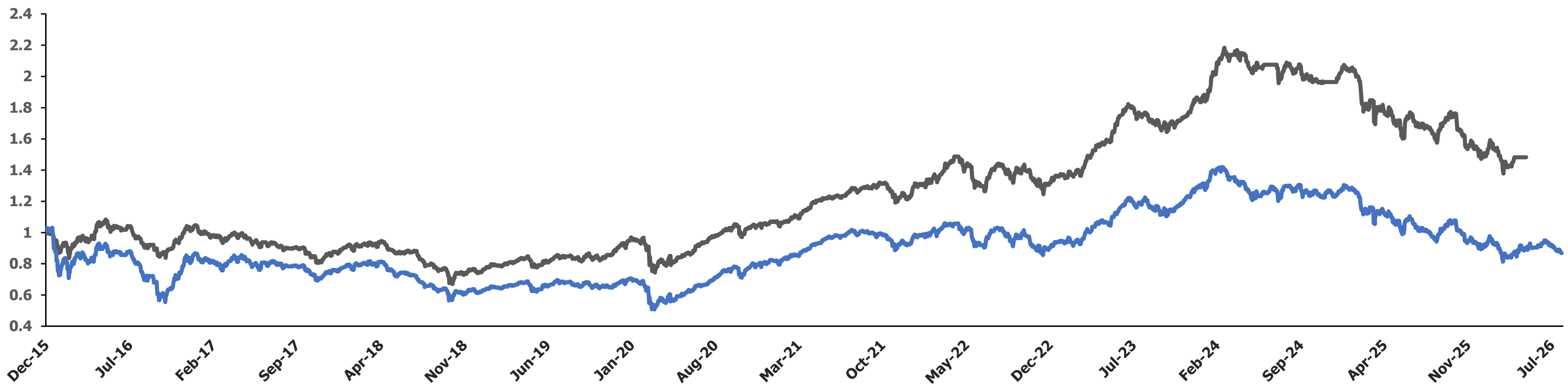


Performance				
	Fund	Benchmark		Alpha
1 Month	-4.82%	-5.95%	▲	1.13%
3 Month	-1.41%	-3.73%	▲	2.32%
YTD	0.38%	-5.44%	▲	5.82%
1Year	-9.49%	-14.66%	▲	5.17%
3 Years	-15.39%	-27.33%	▲	11.94%
5 Years	21.04%	-12.91%	▲	33.95%

Fund Statistics					
	STDEV	Sharpe Indicator	Beta	Tracking Error	Information Ratio
1 Month	2.51%	-3.77	0.77	1.15%	0.98
3 Month	5.81%	-1.04	0.88	1.96%	1.18
YTD	12.08%	-0.36	0.85	3.39%	1.72
1 Year	14.78%	-0.98	0.85	4.22%	1.23
3 Years	24.04%	-0.87	0.80	10.37%	1.15
5 Years	30.12%	0.54	0.82	12.86%	2.64

Calculation of the fund's indicators and statistics is shown on page (3)

Fund Performance



Fund Manager Comments

The Saudi financial market declined during the second quarter of this year, mainly affected by the decline in petrochemical and energy sector stocks, with the main market index (TASI) ending the second quarter down by 4.0%. The market's performance was characterized by relative volatility amid news of geopolitical tensions in the region, which was reflected in sharp fluctuations in oil and commodity prices in general and, consequently, in the share prices of mining companies such as Ma'aden, petrochemical producers, and Saudi Aramco, which collectively account for more than 24% of the index's market capitalization weight. In addition, oil prices rose to USD 126 per barrel on 30 April 2026, before most of the crude oil gains recorded during the year faded, with prices declining sharply and closing March trading at USD 72.9 per barrel. Nevertheless, Brent crude oil continues to trade more than 19% higher since the beginning of the year. Similarly, the main market index (TASI) continues to retain gains of 3.0% since the beginning of this year. It is worth noting that IPO and new listing activity has relatively declined over the past twelve months. In addition, the IPO of Mutlaq Al-Ghowairi Contracting Company was cancelled, reflecting increased selectivity among investors. Looking ahead, IPO activity may regain momentum during the final quarter of this year, supported by market performance.

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Statement of the formulas used to calculate performance and risk metrics:

Fund Statistics	
Sharpe Ratio	**Standard Deviation**
Formula:Sharpe = $(R_p - Rf) / \sigma_p$	Formula: $\sigma = \sqrt{\Sigma (R_i - \bar{R})^2 / (N - 1)}$
R_p→ Portfolio return	σ → Standard deviaΘon
Rf→Risk-free rate	R_i → Return in each period
σ_p→ Standard deviaΘon of porŋolio returns	$\bar{R}$ → Average return
	N → Number of periods
Tracking Error	**Beta**
Formula: TE = $\sqrt{\Sigma (R_p - R_m)^2 / (N - 1)}$	Formula: $\beta = Cov(R_p, R_m) / Var(R_m)$
TE → Tracking Error	β→ Sensitivity of the fund to market movements
R_p → Portfolio return	R_p → Portfolio return
R_m → Market return	R_m → Market return
N → Number of periods	Cov → Covariance between Portfolio and market returns
	Var → Variance of market returns
Alpha	**Information Ratio**
Formula: Alpha = $\Delta R_p - \Delta R_m$	Formula: IR = $(R_p - R_m) / TE$
Alpha → Excess performance of the fund over the benchmark	IR → Information Ratio
ΔR_p → Change in Portfolio return	R_p → Portfolio return
ΔR_m → Change in market return	R_m → Market return
	TE → Tracking Error