

Osool & Bakheet Parallel Market Trading Equity Fund

Fact Sheet monthly | April 30 -2026

Fund Objective

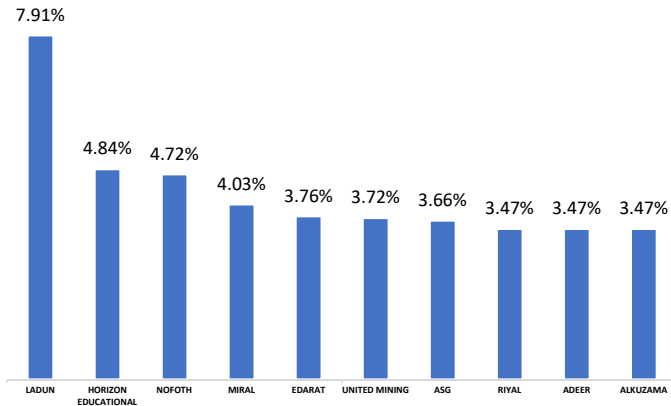
The fund mainly invests in companies that are listed in Saudi “Nomu – Parallel Market”. In addition, the fund manager is allowed to invest a maximum of 75% of the fund’s net assets value in small and medium cap companies’ shares that are listed in main market. Besides, fund can invest in units of listed public funds that are licensed by Saudi Capital Market Authority. In addition to the ability of investing available cash in term deposits in Saudi Riyal in licensed Saudi banks, where all investments to be compatible with Shariah guidelines that approved by the fund’s Shariah committee.

Fund Info	Value	%
Total Expense Ratio	44,741.61	0.35%
Leverage Ratio	N/A	0.00%
Dealing Fees	2,499.00	0.02%
Fund Manager Investments	3,403,156.67	26.41%
Dividends	N/A	0.00%
Total Units	3.30 M	
Total Net Asset	12.89 M	
Ownership	Equity	Usufruct Rights
	100%	0%

All the investments are in Saudi Arabia

Top 10 Positions

As beginning of the period

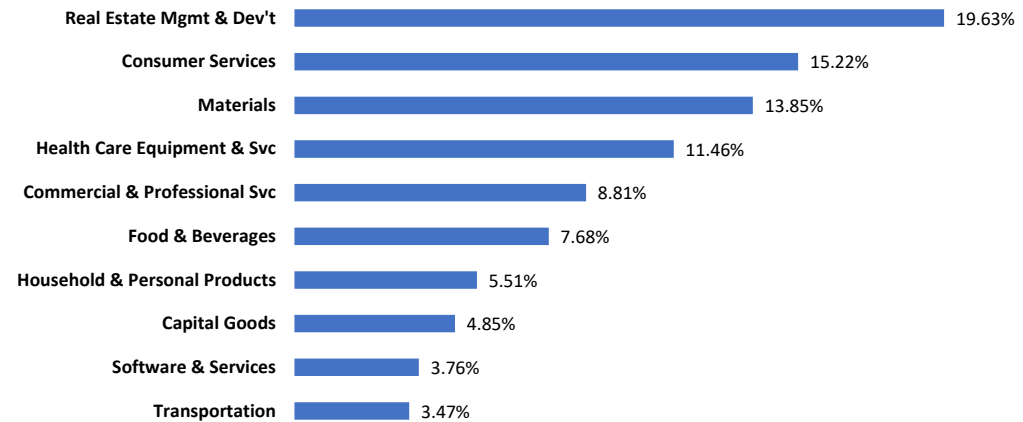


Funds Facts

Fund size (SAR)	12.89 M
Fund inception date	05/04/2017
Inception Unit Price (SAR)	1.00
Unit Price as the end of the Month(SAR)	3.91
Change in Unit price %	290.82%
Change in Unit price (Compared to previous Month)	-0.33%
Benchmark	OBIC Parallel Market Trading Sharia Compliant Index
Currency	SAR
Risk Profile	High
Fund Type	Open Ended

Sector Exposure

As beginning of the period

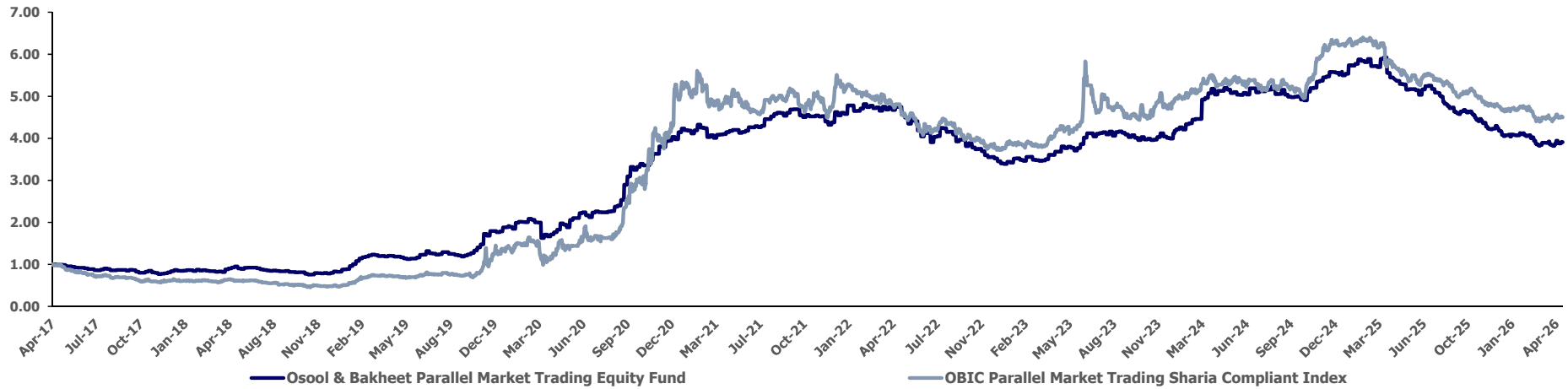


Performance			
	Fund	Benchmark	Alpha
1 Month	-0.33%	-1.08%	▲ 0.75%
3 Month	-4.65%	-5.42%	▲ 0.76%
YTD	-3.95%	-3.27%	▼ (0.68%)
1 Year	-28.05%	-21.82%	▼ (6.22%)
3 Years	2.66%	4.91%	▼ (2.25%)
5 Years	-6.43%	-7.60%	▲ 1.17%

Fund Statistics					
	STDEV	Sharpe Indicator	Beta	Tracking Error	Information Ratio
1 Month	3.54%	-1.42	1.02	1.07%	0.70
3 Month	5.20%	-1.80	0.93	1.96%	0.39
YTD	5.66%	-1.53	0.87	2.40%	-0.28
1 Year	9.71%	-3.42	0.76	6.59%	-0.94
3 Years	22.94%	-0.13	0.37	29.53%	-0.08
5 Years	30.39%	-0.36	0.44	33.93%	0.03

Calculation of the fund's indicators and statistics is shown on page (3)

Fund Performance



Fund Manager Comment

شهدت السوق الموازية (نمو) خلال الربع الأول من عام 2026م استمراراً لموجة التصحيح السعري؛ إذ تراجع المؤشر الاسترشادي للصندوق بنسبة 2.2% مقارنة بإغلاق الربع السابق، متأثراً بعمليات جني الأرباح على أسهم الشركات التي شهدت ارتفاعات خلال الأعوام السابقة، وتراجع شهية المخاطرة لدى المستثمرين في ظل التوترات الجيوسياسية واضطراب أسواق الطاقة. ومع ذلك حافظت السوق على مستويات سيولة مقبولة مدعومة بنشاط الاكتتابات والإقبال الانتقائي على الأسهم ذات الأساسيات المتينة. وبالنظر إلى الفترة القادمة، يُتوقع أن يميل أداء السوق نحو الإيجابية الحذرة وإن ظل مرتبطاً بانتقائية المستثمرين وتفاوت الأداء المالي بين الشركات المدرجة، غير أن التوسع في الإدراجات وإقرار إطار شركات الاستحواد ذات الأغراض الخاصة (SPACs) قد يوفران محفزات إيجابية لاستعادة الزخم تدريجياً.

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Statement of the formulas used to calculate performance and risk metrics:

Fund Statistics	
Sharpe Ratio	Standard Deviation
Formula: Sharpe = $(R_p - R_f) / \sigma_p$	Formula: $\sigma = \sqrt{(\sum (R_i - \bar{R})^2) / (N - 1)}$
R_p → Portfolio return	σ → Standard deviation
R_f → Risk-free rate	R_i → Return in each period
σ_p → Standard deviation of portfolio returns	\bar{R} → Average return
	N → Number of periods
Tracking Error	Beta
Formula: TE = $\sqrt{(\sum (R_p - R_m)^2) / (N - 1)}$	Formula: $\beta = \text{Cov}(R_p, R_m) / \text{Var}(R_m)$
TE → Tracking Error	β → Sensitivity of the fund to market movements
R_p → Portfolio return	R_p → Portfolio return
R_m → Market return	R_m → Market return
N → Number of periods	Cov → Covariance between Portfolio and market returns
	Var → Variance of market returns
Alpha	Information Ratio
Formula: Alpha = $\Delta R_p - \Delta R_m$	Formula: IR = $(R_p - R_m) / TE$
Alpha → Excess performance of the fund over the benchmark	IR → Information Ratio
ΔR_p → Change in Portfolio return	R_p → Portfolio return
ΔR_m → Change in market return	R_m → Market return
	TE → Tracking Error