

Osool & Bakheet Parallel Market Trading Equity Fund

Fact Sheet Quarterly | 1st Quarter 2026

Fund Objective

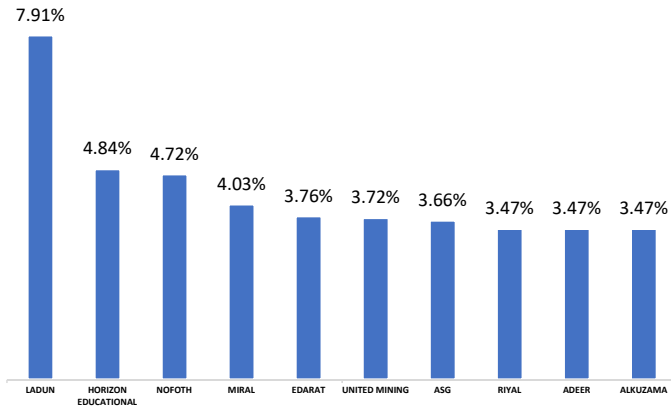
The fund mainly invests in companies that are listed in Saudi "Nomu – Parallel Market". In addition, the fund manager is allowed to invest a maximum of 75% of the fund's net assets value in small and medium cap companies' shares that are listed in main market. Besides, fund can invest in units of listed public funds that are licensed by Saudi Capital Market Authority. In addition to the ability of investing available cash in term deposits in Saudi Riyal in licensed Saudi banks, where all investments to be compatible with Shariah guidelines that approved by the fund's Shariah committee.

| Fund Info | Value | % |
|--------------------------|--------------|-----------------|
| Total Expense Ratio | 123,667.97 | 0.94% |
| Leverage Ratio | N/A | 0.00% |
| Dealing Fees | 7,121.00 | 0.05% |
| Fund Manager Investments | 3,414,470.07 | 26.34% |
| Dividends | N/A | 0.00% |
| Total Units | 3.31 M | |
| Total Net Asset | 12.96 M | |
| Ownership | Equity | Usufruct Rights |
| | 100% | 0% |

All the investments are in Saudi Arabia

Top 10 Positions

As beginning of the period

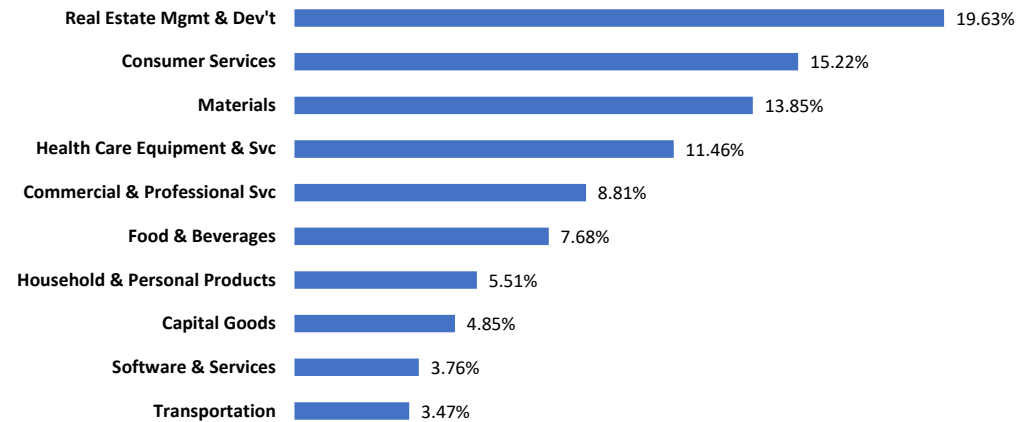


Funds Facts

| | |
|---|---|
| Fund size (SAR) | 12.96 M |
| Fund inception date | 05/04/2017 |
| Inception Unit Price (SAR) | 1.00 |
| Unit Price as the end of the Quarter(SAR) | 3.92 |
| Change in Unit price % | 292.12% |
| Change in Unit price (Compared to previous Quarter) | -3.63% |
| Benchmark | OBIC Parallel Market Trading Sharia Compliant Index |
| Currency | SAR |
| Risk Profile | High |
| Fund Type | Open Ended |

Sector Exposure

As beginning of the period

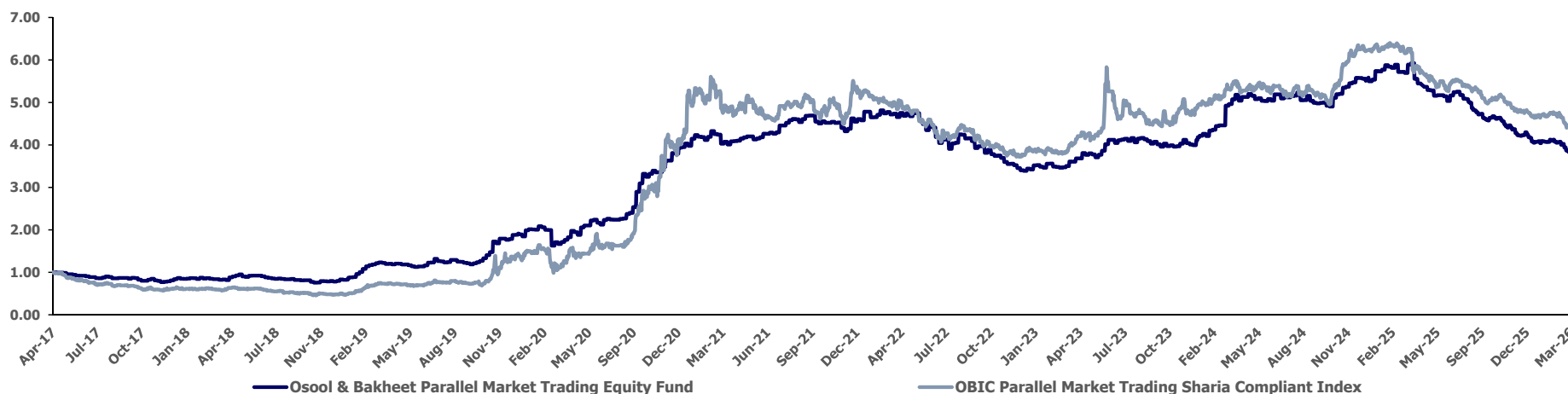


| Performance | | | |
|-------------|---------|-----------|-----------|
| | Fund | Benchmark | Alpha |
| 1 Month | -0.46% | 0.79% | ▼ (1.25%) |
| 3 Month | -3.63% | -2.22% | ▼ (1.42%) |
| YTD | -3.63% | -2.22% | ▼ (1.42%) |
| 1 Year | -33.43% | -27.38% | ▼ (6.05%) |
| 3 Years | 8.69% | 13.67% | ▼ (4.98%) |
| 5 Years | -2.17% | -4.82% | ▲ 2.65% |

| Fund Statistics | | | | | |
|-----------------|--------|------------------|------|----------------|-------------------|
| | STDEV | Sharpe Indicator | Beta | Tracking Error | Information Ratio |
| 1 Month | 3.15% | -1.64 | 0.81 | 1.20% | -1.04 |
| 3 Month | 4.48% | -1.87 | 0.81 | 2.14% | -0.66 |
| YTD | 4.48% | -1.87 | 0.81 | 2.14% | -0.66 |
| 1 Year | 11.58% | -3.34 | 0.84 | 7.22% | -0.84 |
| 3 Years | 22.96% | 0.13 | 0.37 | 29.55% | -0.17 |
| 5 Years | 30.32% | -0.22 | 0.44 | 34.28% | 0.08 |

Calculation of the fund's indicators and statistics is shown on page (3)

Fund Performance



Fund Manager Comment

The Saudi Parallel Market (Nomu) continued its price correction during the first quarter of 2026, with the Fund's benchmark index declining by 2.2% compared to the previous quarter's close, driven by profit-taking on stocks that had experienced significant gains in prior years, coupled with reduced risk appetite among investors amid geopolitical tensions and energy market disruptions. Nevertheless, the market maintained acceptable liquidity levels, supported by IPO activity and selective demand for stocks with sound fundamentals. Looking ahead, market performance is expected to lean towards cautious optimism, albeit remaining tied to investor selectivity and divergent financial performance among listed companies. That said, the expansion in new listings and the approval of the Special Purpose Acquisition Companies (SPACs) framework may provide positive catalysts for a gradual recovery in market momentum.

Info@obic.com.sa

www.obic.com.sa

T. +966 920028287

F. +966 11 419 1899

P.O.Box 63762 Riyadh 11526 Saudi Arabia

Saudi Listed Joint Stock Company, Paid-up Capital SAR 81Million, based in Riyadh CMA License 08126-07, CR:1010219805, RCC: 167366

Disclaimer: Osool & Bakheet Investment Company "OBIC" has made the best efforts to ensure that data collected hereby is true and accurate, even though, "OBIC" does not guarantee this information nor indemnify any unintentional error involved. The information mentioned here is not considered an advertisement for Osool & Bakheet products, nor does it offer an advice to buy, sell, or commit any investment actions. Investing in equities or any other investment instruments linked to equities, such as mutual funds, involves high volatility reflecting high degree of risk and therefore we recommend to always consult with a qualified financial advisor before investing in these instruments. In addition, we would like to note that the historical performance for any financial instruments or the benchmark does not reflect and could not be considered as a guide for the future performance, and OBIC does not guarantee that this performance will repeat or be the same in the future. To get the Terms and Conditions and see all the details related to Osool & Bakheet Investment company funds and products

Statement of the formulas used to calculate performance and risk metrics:

| Fund Statistics | |
|--|--|
| Sharpe Ratio | Standard Deviation |
| Formula: $\text{Sharpe} = (R_p - R_f) / \sigma_p$ | Formula: $\sigma = \sqrt{(\sum (R_i - \bar{R})^2) / (N - 1)}$ |
| $R_p \rightarrow$ Portfolio return | $\sigma \rightarrow$ Standard deviation |
| $R_f \rightarrow$ Risk-free rate | $R_i \rightarrow$ Return in each period |
| $\sigma_p \rightarrow$ Standard deviation of portfolio returns | $\bar{R} \rightarrow$ Average return |
| | $N \rightarrow$ Number of periods |
| Tracking Error | Beta |
| Formula: $\text{TE} = \sqrt{(\sum (R_p - R_m)^2) / (N - 1)}$ | Formula: $\beta = \text{Cov}(R_p, R_m) / \text{Var}(R_m)$ |
| $\text{TE} \rightarrow$ Tracking Error | $\beta \rightarrow$ Sensitivity of the fund to market movements |
| $R_p \rightarrow$ Portfolio return | $R_p \rightarrow$ Portfolio return |
| $R_m \rightarrow$ Market return | $R_m \rightarrow$ Market return |
| $N \rightarrow$ Number of periods | $\text{Cov} \rightarrow$ Covariance between Portfolio and market returns |
| | $\text{Var} \rightarrow$ Variance of market returns |
| Alpha | Information Ratio |
| Formula: $\text{Alpha} = \Delta R_p - \Delta R_m$ | Formula: $\text{IR} = (R_p - R_m) / \text{TE}$ |
| $\text{Alpha} \rightarrow$ Excess performance of the fund over the benchmark | $\text{IR} \rightarrow$ Information Ratio |
| $\Delta R_p \rightarrow$ Change in Portfolio return | $R_p \rightarrow$ Portfolio return |
| $\Delta R_m \rightarrow$ Change in market return | $R_m \rightarrow$ Market return |
| | $\text{TE} \rightarrow$ Tracking Error |