Osool & Bakheet IPO Fund

Fact Sheet monthly | January 31-2026

OSOOL&BAKHEET
INVESTMENT | الاستثمار

Fund Objective

The Fund is primarily designed to maximize capital growth through achieving positive returns, benchmarked by Osool & Bakheet Saudi IPO Index (calculated by S&P).
The Fund mainly invests in initial public offerings of shares of Saudi joint companies during the first five years of trading Or the last 20 listed companies. In addition, the fund manager is allowed to invest maximum 50% of the fund assets in small and medium cap companies' stocks and maximum of 30% of the fund's net assets value in the Real estate investment funds and maximum of 30% of the fund's net assets value in companies that are listed in Saudi "Nomu – Parallel Market".

Fund Info	Value	%
Total Expense Ratio	89,296.67	0.289%
Leverage Ratio	N/A	0.000%
Dealing Fees	6,452.00	0.021%
Fund Manager Investments	N/A	0.000%
Dividends	N/A	0.000%
Total Units	10.61 M	
Total Net Asset	30.88 M	

Ownership	Equity	Usufruct Rights
	100%	0%

All the investments are in Saudi Arabia

Funds Facts

Fund size (SAR)	30.88 M
Fund inception date	15/03/2008
Inception Unit Price (SAR)	1.00
Unit Price as the end of the Month (SAR)	2.91
Change in Unit price %	190.98%
Change in Unit price(Compared to previous Month)	4.24%
Benchmark	Osool&Bakheet Saudi IPO Index
Currency	SAR
Risk Profile	High
Fund Type	Open Ended

Performance

	Fund	Benchmark	Alpha
1 Month	4.24%	7.61%	▼ (3.37%)
3 Month	-10.77%	-8.32%	▼ (2.45%)
YTD	4.24%	7.61%	▼ (3.37%)
1Year	-22.75%	-23.38%	▲ 0.63%
3 Years	14.39%	14.29%	▲ 0.10%
5 Years	46.02%	34.26%	▲ 11.76%

Fund Statistics

	STDEV	Sharpe Indicator	Beta	Tracking Error	Information Ratio
1 Month	4.69%	-0.13	0.82	2.18%	-1.55
3 Month	8.04%	-1.95	0.89	2.47%	-0.99
YTD	4.69%	-0.13	0.82	2.18%	-1.55
1 Year	16.88%	-1.67	0.84	5.57%	0.11
3 Years	22.42%	0.39	0.58	18.91%	0.01
5 Years	28.60%	1.46	0.66	20.00%	0.59

Calculation of the fund's indicators and statistics is shown on page (2)
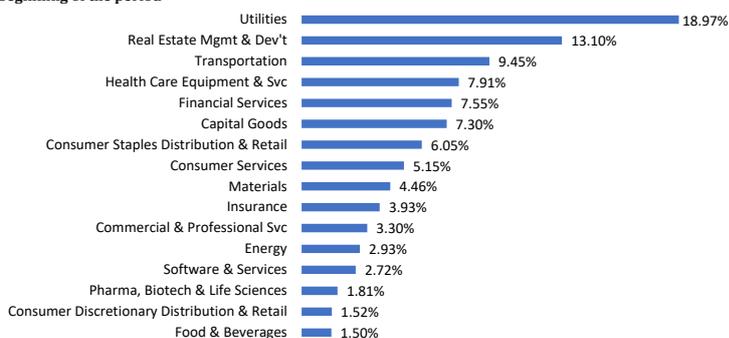
Fund Performance

OBIC: Osool & Bakheet IPO Fund — Osool & Bakheet Saudi IPO Index
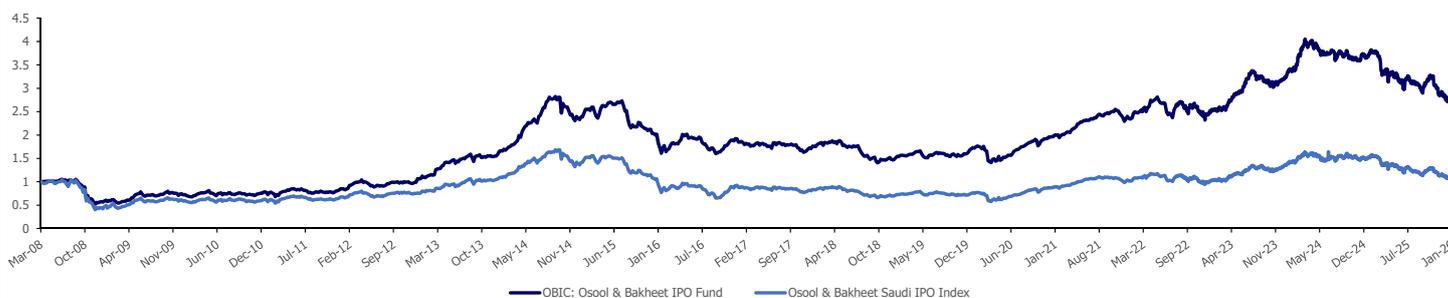
Top 10 Positions

As beginning of the period

ACWA POWER	RIYADH CABLES	MASAR	NAHDI	ADEER	TADAWUL GROUP	RASAN	MARAFIQ	SAL	TAMKEEN
12.17%	7.30%	5.23%	4.48%	4.41%	4.41%	3.93%	3.59%	3.32%	3.30%
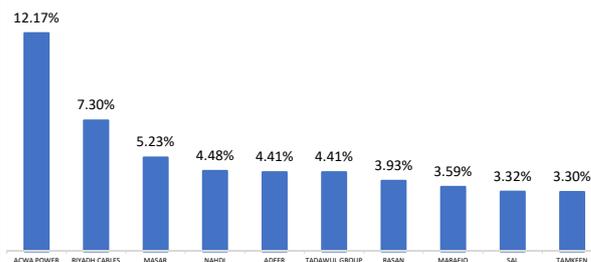
Sector Exposure

As beginning of the period

Sector	%
Utilities	18.97%
Real Estate Mgmt & Dev't	13.10%
Transportation	9.45%
Health Care Equipment & Svc	7.91%
Financial Services	7.55%
Capital Goods	7.30%
Consumer Staples Distribution & Retail	6.05%
Consumer Services	5.15%
Materials	4.46%
Insurance	3.93%
Commercial & Professional Svc	3.30%
Energy	2.93%
Software & Services	2.72%
Pharma, Biotech & Life Sciences	1.81%
Consumer Discretionary Distribution & Retail	1.52%
Food & Beverages	1.50%

Statement of the formulas used to calculate performance and risk metrics:

Fund Statistics
Standard Deviation
Formula: $\sigma = \sqrt{\Sigma (R_i - \bar{R})^2 / (N - 1)}$
$\sigma \rightarrow$ Standard deviation
$R_i \rightarrow$ Return in each period
$\bar{R} \rightarrow$ Average return
$N \rightarrow$ Number of periods
Sharpe Ratio
Formula: Sharpe $= (R_p - Rf) / \sigma_p$
• $R_p \rightarrow$ Portfolio return
• $Rf \rightarrow$ Risk-free rate
• $\sigma_p \rightarrow$ Standard deviation of portfolio returns
Beta
Formula: $\beta = Cov(R_p, R_m) / Var(R_m)$
$\beta \rightarrow$ Sensitivity of the fund to market movements
$R_p \rightarrow$ Portfolio return
$R_m \rightarrow$ Market return
Cov $\rightarrow$ Covariance between portfolio and market returns
Var $\rightarrow$ Variance of market returns
Tracking Error
Formula: $TE = \sqrt{\Sigma (R_p - R_m)^2 / (N - 1)}$
$TE \rightarrow$ Tracking Error
$R_p \rightarrow$ Portfolio return
$R_m \rightarrow$ Market return
$N \rightarrow$ Number of periods
Information Ratio
Formula: $IR = (R_p - R_m) / TE$
$IR \rightarrow$ Information Ratio
$R_p \rightarrow$ Portfolio return
$R_m \rightarrow$ Market return
$TE \rightarrow$ Tracking Error
Alpha
Formula: Alpha $= \Delta R_p - \Delta R_m$
Alpha $\rightarrow$ Excess performance of the fund over the benchmark
$\Delta R_p \rightarrow$ Change in portfolio return
$\Delta R_m \rightarrow$ Change in market return