

Osool & Bakheet IPO Trading Fund Sharia Compliant

Fact Sheet | Ending December 31, 2018

Fund Objectives

The Fund's primary objective is to maximize capital growth by achieving a positive return versus its benchmark while minimizing potential risks. The Fund mainly invests in initial public offerings of shares of Saudi joint companies during the first five years of trading or the last 20 listed companies. In addition, the fund manager is allowed to invest maximum 50% of the fund assets in small and medium cap companies' stocks and maximum of 30% of the fund's net assets value in the Real estate investment funds and maximum of 30% of the fund's net assets value in companies that are listed in Saudi "Nomu - Parallel Market". Where all investments to be compatible with Sharia guidelines that approved by the fund's Sharia committee.

Fund Facts

Fund size (SAR)	1 M
Fund inception date	15/12/2015
Unit Price (SAR)	0.75
Benchmark	OBIC IPO Trading Sharia Compliant Index

Breakdown By Market Cap

<5bn SAR	26
>5bn SAR <10bn SAR	13
>10bn SAR	8

Top 5 Positions	Fund	Benchmark
Dallah Health	6.49%	4.55%
SGS	5.94%	5.82%
FITNESS TIME	4.15%	3.48%
Care	3.91%	4.47%
SACO	3.73%	3.55%

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Performance

	Net return	1 Month	YTD	1 Year	3 Years	5 Years	Since inception
Fund		0.13%	-14.15%	-14.15%	-25.01%	-	-25.10%
Benchmark		0.04%	-17.80%	-17.80%	-39.50%	-	-37.90%
TASI		1.61%	8.31%	8.31%	13.24%	-	15.58%

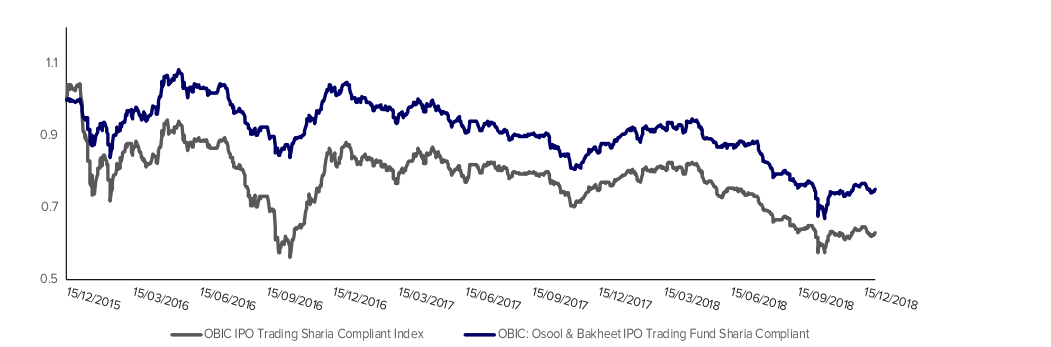
Fund Statistic

P/E (Median)	15.28
P/BV	0.87
W average market cap	77 M
Median market cap	3528 M

Performance Statistic (One year)

Performance	Fund
Standard Deviation	11.82%
Sharpe Ratio	-1.45
Beta	0.69

Fund Performance



Sector Exposure

Sector	Fund	Benchmark
Banks	3.93%	3.92%
Capital Goods	6.08%	4.59%
Commercial & Professional Svc	1.77%	0.95%
Consumer Durables & Apparel	-	0.27%
Consumer Services	5.87%	2.73%
Diversified Financials	-	0.29%
Energy	2.85%	1.88%
Food & Staples Retailing	0.98%	2.01%
Food & Beverages	5.03%	5.74%
Health Care Equipment & Svc	16.95%	15.88%
Insurance	4.46%	4.04%
Materials	24.29%	29.60%
Media	-	0.55%
Pharma, Biotech & Life Science	0.94%	0.37%
Real Estate Mgmt & Dev't	4.35%	5.70%
Retailing	7.08%	7.38%
Telecommunication Services	-	1.46%
Transportation	6.92%	6.31%
Utilities	0.92%	0.31%
REITs	1.98%	1.40%

Holdings

Top 5 overweight positions	Fund	Benchmark
AL-BABTAIN	3.31%	0.17%
Dallah Health	6.49%	4.55%
AL MAATHER	1.98%	0.05%
HCC	1.80%	0.16%
SCC	2.83%	1.33%

Top 5 underweight t Stocks	Fund	Benchmark
SAFCO	-	2.71%
YANSAB	-	2.60%
UACC	-	1.92%
Al Hokair Gro	-	1.63%
Northern Cement	2.88%	4.06%

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شركة مساهمة مقفلة برأسمال ٦٠مليون ريال مدفوعة بالكامل ومقرها الرئيسي بالرياض ترخيص هيئة السوق المالية رقم (٨١٦٦٠٧)، سجل تجاري رقم ١٠٢١٩٨٠٥، رقم العضوية في الغرفة التجارية: ١٦٧٣٦
Saudi Joint Stock Company, Paid up Capital SAR 60 Million, based in Riyadh CMA License 08126-07, CR:1010219805, RCC: 167366

Fund Performance versus Benchmark and Competitors Performance

Fund	Last valuation date	MTD	YTD	1 year	2 years	3 years	5 years	Since inception
OBIC: Osool & Bakheet IPO Trading Fund Sharia Compliant	31/12/2018	0.1%	-14.2%	-14.2%	-28.0%	-25.0%	-	-25.1%
KSB: KSB IPO Fund	26/12/2018	0.4%	-11.0%	-11.0%	-17.9%	-16.5%	-	-20.0%
Falcom: Falcom IPO Fund	26/12/2018	0.7%	-13.5%	-13.5%	-22.9%	-27.0%	-	-26.9%
Arbah Capital: Arbah IPO Fund	25/12/2018	0.7%	-12.7%	-12.7%	-25.1%	-32.9%	-	-31.4%
MEFIC: MEFIC IPO FUND	27/12/2018	3.6%	-3.4%	-3.4%	-14.1%	-1.0%	-	2.7%
Saudi Kuwaiti Finance House: Baitk IPO Fund	26/12/2018	0.5%	-13.2%	-13.2%	-23.9%	-36.9%	-	-33.8%
Mulkia: Mulkia IPO Fund	26/12/2018	-0.3%	-26.3%	-26.3%	-35.9%	-37.6%	-	-37.0%
Alawwal invest: Al Yusr IPO Fund	06/11/2018	-	-11.6%	-11.6%	-14.9%	-20.0%	-	-17.5%
Musharaka: Musharaka IPO Fund	27/12/2018	-1.9%	-20.0%	-20.0%	-31.8%	-27.9%	-	-27.6%
Ashmore: Ashmore IPO Funds	03/12/2018	0.0%	-26.9%	-26.9%	-34.9%	-34.5%	-	-32.4%
WASATAH: Wasatah IPO Fund	30/12/2018	-1.0%	-8.8%	-8.8%	-19.7%	-16.6%	-	-15.3%
Muscat Capital: Muscat Capital IPO Fund	03/12/2018	-	-25.2%	-25.2%	-30.7%	-30.0%	-	-29.1%
Blom: Blom Saudi IPO Fund	26/12/2018	-0.8%	-11.8%	-11.8%	-15.2%	-17.2%	-	-16.6%
Al-Khair Capital: Al-khair Capital IPOs Fund	26/12/2018	-1.2%	-15.2%	-15.2%	-38.8%	-20.2%	-	-19.7%
Alinma: Alinma IPO Fund	26/12/2018	0.8%	-13.0%	-13.0%	-22.8%	-19.5%	-	-19.1%
Derayah: Derayah IPO Fund	27/12/2018	-0.3%	-15.2%	-15.2%	-18.0%	-26.8%	-	-24.9%
Al-Nefaie: Al-Nefaie IPO Fund	26/12/2018	-2.0%	-8.4%	-8.4%	-16.4%	-10.3%	-	-9.9%
Caam: Saudi Fransi GCC IPO Fund	27/12/2018	-2.0%	-7.7%	-7.7%	-13.6%	-16.1%	-	-15.9%
Al Rajhi Capital: IPO Fund	30/12/2018	3.1%	-10.3%	-10.3%	-17.2%	-8.4%	-	-8.3%
NCB: AlAhli IPO Fund	27/12/2018	-0.9%	-9.7%	-9.7%	-19.9%	-19.7%	-	-19.3%
Alawwal: Alawwal IPOs Fund	27/12/2018	-	-15.2%	-15.2%	-20.1%	-	-	-
Tharwat IPO Fund	26/12/2018	-0.8%	-6.4%	-6.4%	-11.6%	-	-	-
ANB: Al-Mubarak IPO Fund	26/12/2018	-0.5%	-20.0%	-20.0%	-32.3%	-	-	-
Average Performance of IPO Funds	-	-0.1%	-13.9%	-13.9%	-22.8%	-22.2%	-	-21.3%
OBIC IPO Trading Sharia Compliant Index	31/12/2018	0.04%	-17.8%	-17.8%	-27.5%	-39.5%	-	-37.9%

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