

Osool & Bakheet Saudi Trading Equity Fund

Fact Sheet | Ending December 31, 2018



Fund Objectives

The Funds primary objective is to maximize capital growth by achieving a positive return versus its benchmark while minimizing potential risks through investing in Saudi Joint stock companies that are compliant with Sharia criteria. In addition, the fund manager is allowed to invest a maximum of 30% of the funds net assets value in the Real estate investment funds and maximum of 30% of the funds' net assets value in companies that are listed in Saudi "Nomu - Parallel Market".

Fund Facts

Fund size (SAR)	14 M
Fund inception date	06/05/2007
Unit Price (SAR)	2.02
Benchmark	S&P Saudi Arabia Shariah Index

Breakdown By Market Cap

<5bn SAR	17
>5bn SAR <10bn SAR	10
>10bn SAR	13

Top 5 Positions	fund	benchmark
Al Rajhi	19.70%	24.10%
SABIC	13.33%	14.37%
STC	6.27%	5.87%
Alinma	5.63%	5.04%
BJAZ	4.08%	1.36%

Contact Information:

Tel:+966 11 419 1797

Fax:+966 11 419 1899

P.O.Box 63762

Saudi Arabia - Riyadh 11526

www.obic.com.sa

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Performance

Net return	1 Month	YTD	1 Year	3 Years	5 Years	10 Years	Since inception
Fund	0.90%	4.85%	4.85%	1.65%	-2.35%	121.43%	101.62%
Benchmark	1.37%	7.45%	7.45%	14.53%	-13.20%	62.89%	2.97%
TASI	1.61%	8.31%	8.31%	13.24%	-8.30%	62.96%	5.92%

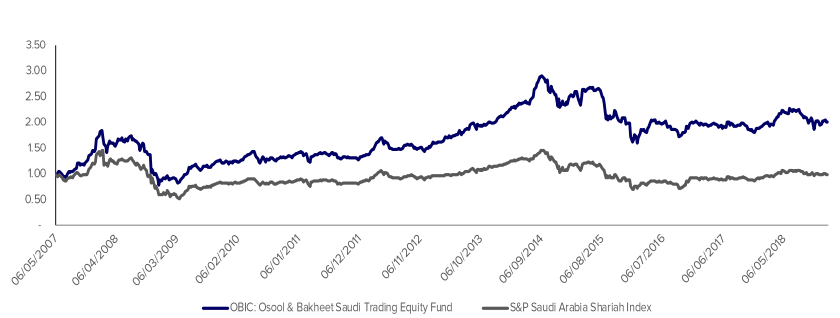
Fund Statistic

P/E (Median)	15.30
P/BV	1.04
W average market cap	82 M
Median market cap	6683 M

Performance Statistic (One year)

Performance	Fund
Standard Deviation	11.73%
Sharpe Ratio	0.16
Beta	0.94

Fund Performance



Sector Exposure

sector	Fund	benchmark
Banks	31.62%	32.19%
Capital Goods	5.75%	2.66%
Commercial & Professional Svc	1.07%	0.92%
Consumer Durables & Apparel	-	0.20%
Consumer Services	0.94%	1.25%
Diversified Financials	-	0.27%
Energy	2.53%	0.47%
Food & Staples Retailing	-	0.86%
Food & Beverages	5.93%	5.32%
Health Care Equipment & Svc	3.83%	1.98%
Insurance	2.79%	2.69%
Materials	28.75%	34.21%
Media	-	0.54%
Pharma, Biotech & Life Science	0.51%	0.36%
Real Estate Mgmt & Dev't	1.71%	3.07%
Retailing	3.13%	4.03%
Telecommunication Services	-	7.26%
Transportation	1.01%	1.12%
Utilities	0.50%	0.29%
REITs	0.55%	0.23%

Holdings

Top 5 overweight positions	fund	benchmark
AL-BABTAIN	3.60%	0.16%
BJAZ	4.08%	1.36%
Bahri	2.53%	-
Dallah Health	2.79%	0.27%
Emaar EC	1.71%	0.51%

Top 5 underweight positions	fund	benchmark
Al Rajhi	19.70%	24.10%
SAFCO	-	2.50%
Dar Al Arkan	-	1.92%
Sipchem	-	1.29%
SABIC	13.33%	14.37%

Info@obic.com.sa
www.obic.com.sa

P.O.Box 63762
Saudi Arabia - Riyadh 11526

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F. +966 11 419 1899

شركة مصاعمة مقفلة برأس مال ٦٠ مليون ريال مدفوعة بالكامل ومقرها الرئيسي بالرياض ترخيص هيئة السوق المالية رقم (٢٠١٦٦٠٠٧) سجل تجاري رقم ١٠١٠١٩٨٠٥ رقم العضوية في الغرفة التجارية: ١٧٣٦٦
Saudi Joint Stock Company, Paid up Capital SAR 60 Million, based in Riyadh CMA License 08126-07, CR:1010219805, RCC: 167366

Fund Performance versus Benchmark and Competitors Performance

Fund	Last valuation date	MTD	YTD	1year	2 years	3 years	5 years	10years	Since inception
OBIC: Osool & Bakheet Saudi Trading Equity Fund	31/12/2018	0.9%	4.9%	4.9%	0.3%	1.7%	-2.4%	121.4%	101.6%
ANB: Al-Mubarak Saudi Equity Fund	26/12/2018	1.1%	8.6%	8.6%	12.3%	22.0%	17.8%	124.4%	88.7%
FALCOM: FALCOM Saudi Equity Fund	30/12/2018	1.2%	-3.6%	-3.6%	-4.8%	-2.3%	-19.7%	103.3%	79.4%
Al Rajhi Capital: Al Rajhi Saudi Equity Fund	30/12/2018	1.2%	10.9%	10.9%	13.9%	23.3%	9.3%	114.7%	94.8%
Caam: Al-Saffa Saudi Equity Trading Fund	27/12/2018	0.0%	6.9%	6.9%	13.3%	16.9%	10.1%	188.9%	112.1%
NCB: Al-Ahli Saudi Trading Equity Fund	27/12/2018	0.5%	5.9%	5.9%	3.6%	12.3%	-2.2%	114.7%	52.0%
Alawwal invest: Al Yusr Saudi Equity Fund	27/12/2018	0.4%	0.2%	0.2%	-3.5%	-5.1%	-4.8%	119.4%	39.7%
HSBC: HSBC Saudi Companies Equity Fund	26/12/2018	0.8%	8.3%	8.3%	7.8%	7.8%	-11.7%	117.7%	51.7%
Riyad Capital: Riyadh Saudi Equity Sharia Fund	27/12/2018	0.7%	13.8%	13.8%	13.2%	12.1%	-4.9%	93.3%	38.2%
Alistithmar: SAIB Saudi Companies Fund	30/12/2018	1.9%	1.6%	1.6%	-3.2%	9.2%	0.5%	127.4%	50.6%
SAMBA: Al Raed Saudi Equity Fund	26/12/2018	1.5%	6.7%	6.7%	5.9%	-2.3%	-6.4%	78.5%	28.9%
Aljazira Capital:Aljazira Saudi Equities Fund	30/12/2018	-0.3%	11.8%	11.8%	10.6%	16.3%	29.1%	139.1%	63.6%
KSB: KSB Freestyle Saudi Equity Fund	26/12/2018	0.6%	-18.8%	-18.8%	-22.7%	-21.1%	-26.6%	50.2%	-
Jl: Jadwa Saudi Equity Fund - Class B	27/12/2018	0.4%	12.0%	12.0%	7.6%	17.5%	24.9%	265.2%	-
Alawwal: Saudi Equity Fund	27/12/2018	-0.3%	-1.1%	-1.1%	-1.9%	1.8%	4.3%	-	-
MEFIC: Local Equity Fund	29/11/2018	-	10.8%	10.8%	13.5%	27.1%	-16.3%	-	-
Alinma: Alinma Saudi Equity Fund	26/12/2018	0.7%	4.2%	4.2%	6.2%	10.0%	-0.3%	-	-
Al-Nefaie: Saudi Equity Trading Fund - Sharia Compliant	26/12/2018	-2.9%	-6.3%	-6.3%	-14.9%	-19.8%	-46.9%	-	-
Al Bilad: Ithmar Sharia Compliant Saudi Equity Fund	26/12/2018	-1.4%	6.5%	6.5%	0.2%	-2.4%	-10.5%	-	-
Audi Capital: Saudi Opportunities Fund	30/12/2018	2.1%	8.2%	8.2%	7.3%	13.1%	-	-	-
Al-Khair Capital: Al-khair Capital Saudi Equity Fund	26/12/2018	-0.6%	-4.8%	-4.8%	-11.7%	-10.6%	-6.5%	-	-
Caam: Saudi Fransi Capital Saudi Equity Income Fund	27/12/2018	0.3%	-0.4%	-0.4%	-3.3%	-1.8%	-	-	-
Aloula Geojit: Al Johar Saudi Equity Shariah-Committee Standards Con	05/11/2018	-	-7.6%	-7.6%	-19.9%	-28.7%	-	-	-
Mulkia: Mulkia Saudi Equity Fund	26/12/2018	-0.7%	4.7%	4.7%	-1.9%	0.0%	-	-	-
Saudi Kuwaiti Finance House: Baith AlWaed Saudi Equity Fund	26/12/2018	1.1%	4.0%	4.0%	0.4%	-14.5%	-	-	-
NCB: Al-Ahli Freestyle Saudi Equity Fund	27/12/2018	0.8%	8.6%	8.6%	7.0%	21.5%	-	-	-
EFG Hermes Hasaad Freestyle Saudi Equity Fund	26/12/2018	0.6%	4.4%	4.4%	6.7%	6.7%	-	-	-
SAMBA: Al Ataa GCC Equity Fund	26/12/2018	0.7%	-4.0%	-4.0%	-8.1%	-14.1%	-	-	-
WASATAH: Wasatah Saudi Equity Fund	30/12/2018	0.4%	8.1%	8.1%	6.1%	-	-	-	-
Derayah: Derayah FreeStyle Saudi Equity fund	27/12/2018	0.5%	8.8%	8.8%	14.0%	-	-	-	-
Jl: Jadwa Saudi Equity Fund - Class A	27/12/2018	0.5%	12.9%	12.9%	9.2%	-	-	-	-
Jl: Jadwa Saudi Equity Fund - Class C	27/12/2018	0.5%	13.2%	13.2%	9.8%	-	-	-	-
Blom MSCI Saudi Arabia Select Min Vol Fund	30/12/2018	2.1%	-	-	-	-	-	-	-
GIB:Opportunistic Saudi Equity Fund - Class (B)	26/12/2018	1.2%	-	-	-	-	-	-	-
GIB:Opportunistic Saudi Equity Fund - Class (C)	26/12/2018	1.4%	-	-	-	-	-	-	-
Average Performance of Saudi Shariah Compliant Funds		0.5%	4.4%	4.4%	2.3%	3.4%	-3.0%	125.6%	66.8%
S&P Saudi Arabia Shariah Index	31/12/2018	1.4%	7.5%	7.5%	7.9%	14.5%	-13.2%	62.9%	3.0%

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