

Fund Objectives

The Fund primarily aims to maximize capital growth through investing in Saudi Joint stock companies that are compliant and through achieving positive returns (versus its benchmark, the "S&P Saudi Arabia Sharia Index"). The Fund is an open-ended investment Fund. No dividends will be distributed to Subscribers.

Fund Facts

|                     |                                |
|---------------------|--------------------------------|
| Fund size (SAR)     | 15 M                           |
| Fund inception date | 06/05/2007                     |
| Unit Price (SAR)    | 2.03                           |
| Benchmark           | S&P Saudi Arabia Shariah Index |

Breakdown By Market Cap

|                    |    |
|--------------------|----|
| <5bn SAR           | 3  |
| >5bn SAR <10bn SAR | 10 |
| >10bn SAR          | 13 |

| Top 5 Positions | fund   | benchmark |
|-----------------|--------|-----------|
| Al Rajhi        | 16.98% | 18.82%    |
| SABIC           | 13.34% | 16.05%    |
| BJAZ            | 5.85%  | 1.28%     |
| Alujain         | 4.90%  | 0.28%     |
| Alinma          | 4.76%  | 4.77%     |

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Performance

|           | Net return | 1 Month | YTD   | 3 Years | 5 Years | Since inception |
|-----------|------------|---------|-------|---------|---------|-----------------|
| Fund      |            | 5.37%   | 5.37% | -16.71% | 25.97%  | 102.62%         |
| Benchmark |            | 5.03%   | 5.03% | -13.09% | 0.68%   | 0.65%           |
| TASI      |            | 5.86%   | 5.86% | -13.84% | 8.61%   | 3.53%           |

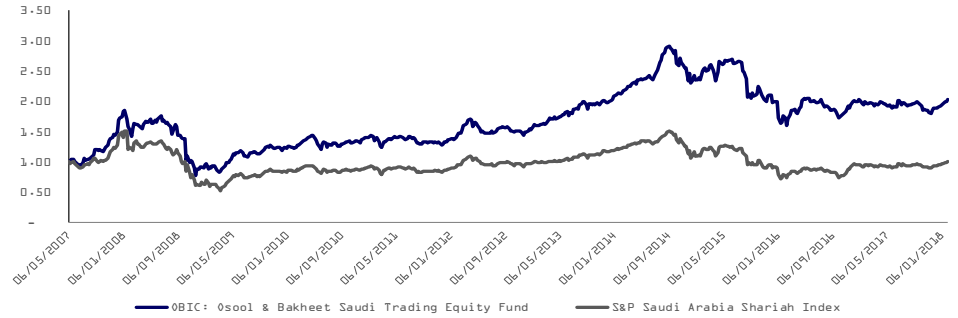
Fund Statistic

|                      |        |
|----------------------|--------|
| P/E (Median)         | 15.32  |
| P/BV                 | 1.07   |
| W average market cap | 238 M  |
| Median market cap    | 9525 M |

Performance Statistic (One year)

| Performance        | Fund  |
|--------------------|-------|
| Standard Deviation | 8.18% |
| Sharpe Ratio       | -0.10 |
| Beta               | 0.81  |

Fund Performance



Sector Exposure

| sector                             | Fund   | benchmark |
|------------------------------------|--------|-----------|
| Banks                              | 29.30% | 26.20%    |
| Capital Goods                      | 2.90%  | 2.62%     |
| Commercial & Professional Services | -      | 0.63%     |
| Consumer Durables & Appliances     | -      | 0.24%     |
| Consumer Services                  | 3.13%  | 1.54%     |
| Diversified Financials             | -      | 0.26%     |
| Energy                             | -      | 0.34%     |
| Food & Staples Retailing           | -      | 0.86%     |
| Food & Beverages                   | 7.24%  | 8.24%     |
| Health Care Equipment & Supplies   | 7.62%  | 2.68%     |
| Insurance                          | 2.01%  | 2.66%     |
| Materials                          | 30.75% | 37.77%    |
| Media                              | -      | 0.51%     |
| Pharma, Biotech & Life Sciences    | -      | 0.43%     |
| Real Estate Mgmt & Development     | 5.12%  | 4.15%     |
| Retailing                          | 5.21%  | 2.68%     |
| Telecommunication Services         | 5.43%  | 6.43%     |
| Transportation                     | -      | 1.32%     |
| Utilities                          | -      | 0.37%     |
| REITs                              | -      | 0.05%     |

Holdings

| Top 5 overweight positions | fund  | benchmark |
|----------------------------|-------|-----------|
| Alujain                    | 4.90% | 0.28%     |
| BJAZ                       | 5.85% | 1.28%     |
| Dallah Health              | 3.95% | 0.55%     |
| Mouwasat                   | 3.67% | 0.82%     |
| AL-BABTAIN                 | 2.90% | 0.24%     |

| Top 5 underweight Stocks | fund   | benchmark |
|--------------------------|--------|-----------|
| MAADEN                   | -      | 4.80%     |
| SAFCO                    | -      | 2.73%     |
| SABIC                    | 13.34% | 16.05%    |
| Al Rajhi                 | 16.98% | 18.82%    |
| STC                      | 4.05%  | 4.88%     |

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Saudi Joint Stock Company, Paid up Capital SAR 60 Million, based in Riyadh CMA License 08126-07, CR:1010219805, RCC: 167366

شركة مساهمة مقفلة برأس مال 60 مليون ريال مدفوعة بالكامل ومقرها الرئيسي بالرياض

ترخيص هيئة السوق المالية رقم (08126-07) ، سجل تجاري رقم 1010219805

رقم العضوية في الغرفة التجارية: 16736

Fund Performance versus Benchmark and Competitors Performance

| Fund  | Last valuation date | MTD   | YTD   | 1 year | 2 years | 3 years | 5 years | Since inception |
|---|---------------------|-------|-------|--------|---------|---------|---------|-----------------|
| OBIC: Osool & Bakheet Saudi Trading Equity Fund       | 31/01/2018          | 5.4%  | 5.4%  | 2.2%   | 14.6%   | -16.7%  | 26.0%   | 102.6%          |
| ANB: Al-Mubarak Saudi Equity Fund                     | 28/01/2018          | 5.4%  | 5.4%  | 8.5%   | 33.0%   | 1.9%    | 36.6%   | 83.2%           |
| FALCOM: FALCOM Saudi Equity Fund                      | 30/01/2018          | 3.9%  | 3.9%  | 3.4%   | 20.5%   | -14.8%  | 16.1%   | 93.2%           |
| Al Rajhi Capital: Al Rajhi Saudi Equity Fund          | 29/01/2018          | 5.9%  | 5.9%  | 7.6%   | 28.9%   | -3.8%   | 32.3%   | 86.1%           |
| Caam: Al-Saffa Saudi Equity Trading Fund              | 29/01/2018          | 2.8%  | 2.8%  | 5.7%   | 25.5%   | -2.2%   | 40.0%   | 104.1%          |
| NCB: Al-Ahli Saudi Trading Equity Fund                | 30/01/2018          | 4.4%  | 4.4%  | 2.4%   | 24.4%   | -9.1%   | 23.7%   | 49.9%           |
| Alawwal invest: Al Yusr Saudi Equity Fund             | 29/01/2018          | 2.0%  | 2.0%  | 0.0%   | 9.3%    | -21.8%  | 26.7%   | 42.2%           |
| HSBC: HSBC Saudi Companies Equity Fund                | 29/01/2018          | 5.1%  | 5.1%  | 3.9%   | 30.0%   | -22.5%  | 14.9%   | 47.2%           |
| Riyad Capital: Riyadh Equity Fund 2                   | 29/01/2018          | 5.9%  | 5.9%  | 6.0%   | 25.0%   | -18.8%  | 7.6%    | 28.7%           |
| Alistithmar: SAIB Saudi Companies Fund                | 30/01/2018          | 4.4%  | 4.4%  | 0.3%   | 24.3%   | -4.5%   | 32.3%   | 54.8%           |
| SAMBA: Al Raed Saudi Equity Fund                      | 29/01/2018          | 4.4%  | 4.4%  | 4.9%   | 10.8%   | -21.8%  | 17.4%   | 26.2%           |
| Aljazira Capital: AL-Taiyebat Saudi Equities Fund     | 30/01/2018          | 7.2%  | 7.2%  | 6.6%   | 25.2%   | -1.3%   | 62.4%   | 57.0%           |
| KSB: KSB Saudi Equity Fund                            | 29/01/2018          | 3.9%  | 3.9%  | 0.7%   | 16.9%   | -15.6%  | 19.7%   | -               |
| JI: Jadwa Saudi Equity Fund - Class B                 | 29/01/2018          | 4.3%  | 4.3%  | -0.8%  | 22.5%   | 2.8%    | 63.5%   | -               |
| JI: Jadwa Saudi Equity Index Fund                     | 01/01/2018          | -0.1% | -0.1% | -0.2%  | 23.3%   | -15.4%  | 2.6%    | -               |
| The Investor: The Investor Al-Hurr Saudi Equity Fund  | 18/05/2017          | -     | -     | -3.1%  | -50.8%  | -64.2%  | -45.3%  | -               |
| Alawwal: Saudi Equity Fund                            | 29/01/2018          | 3.5%  | 3.5%  | 3.0%   | 13.9%   | -10.3%  | 34.2%   | -               |
| MEFIC: Local Equity Fund                              | 29/01/2018          | 4.9%  | 4.9%  | 6.7%   | 31.7%   | -20.8%  | -20.8%  | -               |
| Alinma: Alinma Saudi Equity Fund                      | 28/01/2018          | 3.6%  | 3.6%  | 6.3%   | 30.2%   | -13.3%  | 33.5%   | -               |
| SAMBA: Al Ataa Saudi Equity Fund                      | 29/01/2018          | 4.3%  | 4.3%  | -1.3%  | 2.9%    | -26.6%  | 5.8%    | -               |
| Al-Nefaie: Saudi Equity Trading Fund - Shariah Compli | 29/01/2018          | 1.4%  | 1.4%  | -8.1%  | -13.5%  | -37.2%  | -45.2%  | -               |
| HSBC: HSBC Saudi Freestyle Equity Fund                | 29/01/2018          | 5.7%  | 5.7%  | 2.7%   | 28.6%   | -27.7%  | 36.5%   | -               |
| Al Bilad: Ithmar Sharia Compliant Saudi Equity Fund   | 28/01/2018          | 4.6%  | 4.6%  | 0.5%   | 11.1%   | -26.2%  | 8.7%    | -               |
| Al-Khair Capital: Al-khair Capital Saudi Equity Fund  | 29/01/2018          | 2.2%  | 2.2%  | -5.1%  | 4.7%    | -12.5%  | -       | -               |
| Gulf investors: DEEM Saudi Equity Fund                | 29/11/2017          | -     | -     | -7.3%  | 13.7%   | -7.2%   | -       | -               |
| Caam: Saudi Fransi Capital Saudi Equity Income Fund   | 29/01/2018          | 1.7%  | 1.7%  | -0.6%  | 11.4%   | -17.2%  | -       | -               |
| Aloula Geojit: Al Johar Saudi Equity Shariah-Committ  | 29/01/2018          | 0.1%  | 0.1%  | -13.3% | -0.8%   | -51.0%  | -       | -               |
| Mulkia: Mulkia Saudi Equity Fund                      | 29/01/2018          | 0.8%  | 0.8%  | -4.8%  | 6.2%    | -22.1%  | -       | -               |
| Saudi Kuwaiti Finance House: Baitk AlWaed Saudi Equi  | 29/01/2018          | 3.7%  | 3.7%  | 1.7%   | -1.2%   | -29.3%  | -       | -               |
| NCB: Al-Ahli Freestyle Saudi Equity Fund              | 30/01/2018          | 4.2%  | 4.2%  | 2.7%   | 29.6%   | 0.8%    | -       | -               |
| Audi Capital: AUDI FREESTYLE SAUDI EQUITY FUND        | 15/01/2018          | 2.7%  | 2.7%  | 1.7%   | 17.2%   | -       | -       | -               |
| EFG Hermes Hasaad Freestyle Saudi Equity Fund         | 29/01/2018          | 4.0%  | 4.0%  | 7.2%   | 24.9%   | -       | -       | -               |
| KSB: KSB Freestyle Saudi Equity Fund                  | 29/01/2018          | 5.3%  | 5.3%  | 0.3%   | 14.7%   | -       | -       | -               |
| SAMBA: Al Ataa GCC Equity Fund                        | 29/01/2018          | 4.4%  | 4.4%  | 0.3%   | -2.6%   | -       | -       | -               |
| Al Rajhi Capital: Al Rajhi Saudi Equity income Fund   | 28/01/2018          | 5.4%  | 5.4%  | 5.6%   | 25.2%   | -       | -       | -               |
| WASATAH: Wasatah Saudi Equity Fund                    | 30/01/2018          | 6.8%  | 6.8%  | 6.6%   | -       | -       | -       | -               |
| Derayah: Derayah FreeStyle Saudi Equity fund          | 29/01/2018          | 5.2%  | 5.2%  | 8.6%   | -       | -       | -       | -               |
| JI: Jadwa Saudi Equity Fund - Class A                 | 29/01/2018          | 4.4%  | 4.4%  | -0.1%  | -       | -       | -       | -               |
| JI: Jadwa Saudi Equity Fund - Class C                 | 29/01/2018          | 4.4%  | 4.4%  | 0.2%   | -       | -       | -       | -               |
| Average Performance of Saudi Shariah Compliant Funds  | -                   | 3.8%  | 3.8%  | 1.6%   | 15.2%   | -17.6%  | 18.7%   | 64.6%           |
| S&P Saudi Arabia Shariah Index                        | 31/01/2018          | 5.0%  | 5.0%  | 5.6%   | 28.4%   | -13.1%  | 0.7%    | 0.7%            |

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شركة مساهمة مقفلة برأسمال 60مليون ريال مدفوعة بالكامل ومقرها الرئيسي بالرياض

ترخيص هيئة السوق المالية رقم (08126-07) ، سجل تجاري رقم 1010219805

رقم العضوية في الغرفة التجارية: 16736