

Osool & Bakheet IPO Fund

Fact Sheet | Ending August 31, 2017



FUND OBJECTIVES

The Fund is designed to maximize capital growth through achieving positive returns, benchmarked by Osool & Bakheet Saudi IPO Index (calculated by S&P). The Fund mainly invests in initial public offerings of shares of Saudi joint companies during the first three years of trading. The fund manager is allowed to invest maximum 50% of the fund assets in small and medium cap

FUND FACTS

Fund size (SAR)	222 M
Fund inception date	15/03/2008
Unit Price (SAR)	1.79
Benchmark	Osool&Bakheet Saudi IPO Index

BREAKDOWN BY MARKET CAP

<5bn SAR	10
>5bn SAR <10bn SAR	6
>10bn SAR	3

Top 5 Positions	fund	benchmark
SACO	11.38%	16.08%
NCB	9.94%	-
ALANDALUS	9.35%	14.47%
Saudi German Hospital	9.27%	12.66%
SGS	8.48%	15.05%

INFORMATION:

Tel : (+966-11) 419-1797
www.obic.com.sa

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PERFORMANCE

Net return	1 Month	YTD	3 Years	5 Years	Since inception
Fund	-0.25%	-6.81%	-35.86%	80.87%	78.78%
Benchmark	-1.33%	-7.14%	-47.90%	12.40%	-15.08%
TASI	2.32%	0.67%	-34.68%	1.68%	-23.98%

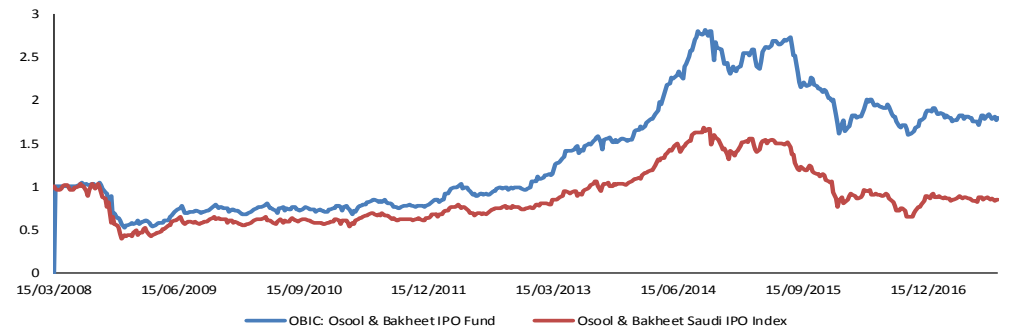
FUND STATISTIC

P/E (Median)	12.13
P/BV	0.97
W average market cap	233 M
Median market cap	2582 M

PERFORMANCE STATISTICS (ONE YEAR)

Performance	Fund
Standard Deviation	11.30%
Sharpe Ratio	0.18
Beta	0.77

FUND PERFORMANCE



SECTOR EXPOSURE

Sector	Fund	Benchmark
Banks	18.16%	-
Capital Goods	3.76%	10.10%
Commercial & Professional Svc	-	-
Consumer Durables & Apparel	3.06%	8.63%
Consumer Services	5.01%	-
Diversified Financials	-	-
Energy	-	-
Food & Staples Retailing	-	-
Food & Beverages	-	-
Health Care Equipment & Svc	17.74%	12.66%
Insurance	1.72%	-
Materials	11.23%	23.00%
Media	-	-
Pharma, Biotech & Life Science	-	-
Real Estate Mgmt & Dev't	9.35%	14.47%
Retailing	11.38%	16.08%
Telecommunication Services	-	-
Transportation	8.48%	15.05%
Utilities	-	-
REITs	0.28%	-
Software & Services	-	-

HOLDINGS

Top 5 overweight positions	fund	Benchmark
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Top 5 underweight positions	Fund	Benchmark
MEPCO	3.60%	12.11%
ALYAMAMAH STE	3.91%	10.88%
SGS	8.48%	15.05%
EIC	3.76%	10.10%
Lazurde	3.06%	8.63%

P.O. Box 63762 Riyadh 11526
 Kingdom of Saudi Arabia
 Tel.: +966-11-4191797
 Fax: +966-11-4191899
www.obic.com.sa

شركة مساهمة مغلقة برأس مال 60 مليون ريال مدفوعة بالكامل ومقرها الرئيسي بالرياض
 ترخيص هيئة السوق المالية رقم (08126-07) ، سجل تجاري رقم 1010219805
 رقم العضوية في الغرفة التجارية: 167366
 Saudi Joint Stock Company, Paid up Capital SAR 60 Million, based in Riyadh
 CMA License 08126-07, CR 1010219805, RCC :167366

ص.ب 63762 الرياض 11526
 المملكة العربية السعودية
 هاتف: +966-11-419-1797
 فاكس: +966-11-419-1899
www.obic.com.sa

Fund Performance versus Benchmark and Competitors Performance

Fund	Last valuation date	MTD	YTD	1 year	2 years	3 years	5 years	Since inception
OBIC: Osool & Bakheet IPO Fund	29/08/2017	-0.3%	-6.8%	5.0%	-18.0%	-35.9%	80.9%	78.8%
KSB: KSB IPO Fund	28/08/2017	-1.7%	-6.4%	5.8%	-10.1%	-18.3%	72.8%	-
Falcom: Falcom IPO Fund	27/08/2017	-1.3%	-9.1%	2.3%	-28.3%	-32.0%	45.0%	-
Arbah Capital: Arbah IPO Fund	28/08/2017	-2.6%	-12.5%	-8.5%	-24.4%	-31.5%	40.9%	-
MEFIC: MEFIC IPO FUND	28/08/2017	-0.1%	-5.9%	5.6%	5.2%	-5.9%	-	-
Saudi Kuwaiti Finance House: Baitk IPO Fund	28/08/2017	-1.8%	-11.6%	-4.1%	-33.3%	-38.3%	-	-
Mulkia: Mulkia IPO Fund	28/08/2017	-1.4%	-7.4%	-6.2%	-13.4%	-7.2%	-	-
Audi Capital: Audi IPO Fund	31/08/2017	-1.9%	-14.2%	-7.8%	-22.5%	-	-	-
Alawwal invest: Al Yusr IPO Fund	28/08/2017	0.0%	-2.7%	7.3%	-14.1%	-	-	-
Musharaka: Musharaka IPO Fund	28/08/2017	-2.8%	-10.1%	3.6%	-6.4%	-	-	-
BMK: Bmk IPO Fund	28/08/2017	2.0%	-1.7%	2.3%	0.4%	-	-	-
Ashmore: Ashmore IPO Funds	28/08/2017	-5.1%	-9.1%	7.3%	-12.7%	-	-	-
WASATAH: Wasatah IPO Fund	28/08/2017	-2.6%	-9.5%	1.0%	-13.0%	-	-	-
Muscat Capital: Muscat Capital IPO Fund	28/08/2017	-3.1%	-5.3%	-0.6%	-9.0%	-	-	-
Blom: Blom Saudi IPO Fund	28/08/2017	-1.1%	-3.3%	0.8%	-10.4%	-	-	-
Al-Khair Capital: Al-khair Capital IPOs Fund	28/08/2017	-3.0%	-25.5%	0.9%	-6.3%	-	-	-
Alinma: Alinma IPO Fund	28/08/2017	-4.6%	-10.1%	2.7%	-10.9%	-	-	-
Derayah: Derayah IPO Fund	28/08/2017	-2.2%	-6.4%	-2.1%	-24.6%	-	-	-
Al-Nefaeie: Al-Nefaeie IPO Fund	28/08/2017	0.5%	-6.5%	-4.1%	-3.7%	-	-	-
Caam: Saudi Fransi GCC IPO Fund	27/08/2017	-1.8%	-2.5%	2.2%	-9.3%	-	-	-
NOMW IPO Fund	28/08/2017	-1.7%	-3.0%	0.8%	-0.4%	-	-	-
Alistithmar: SAIB Saudi IPO Fund	28/08/2017	-1.3%	-2.3%	12.8%	-4.2%	-	-	-
Al Rajhi Capital: IPO Fund	27/08/2017	-0.1%	-6.8%	10.3%	-	-	-	-
NCB: AlAhli IPO Fund	29/08/2017	-2.3%	-10.1%	11.0%	-	-	-	-
OBIC: Osool & Bakheet IPO Trading Fund Sharia Compliant	29/08/2017	-1.5%	-13.6%	-1.3%	-	-	-	-
Aloula Geojit: Aloula Geojit Capital IPO Fund	28/08/2017	-14.6%	-39.9%	-39.6%	-	-	-	-
Tharwat IPO Fund	28/08/2017	-1.2%	-2.9%	-3.2%	-	-	-	-
Adeem Capital: Adeem Funds of IPO Funds	05/06/2017	-	-5.6%	-3.5%	-	-	-	-
ANB: Al-Mubarak IPO Fund	27/08/2017	-2.8%	-11.1%	12.5%	-	-	-	-
JI: Jadwa Saudi IPO Fund	29/08/2017	-8.2%	-18.2%	-8.1%	-	-	-	-
Alawwal: Alawwal IPOs Fund	28/08/2017	-1.7%	-4.2%	-2.1%	-	-	-	-
Average Performance of IPO Funds	-	-2.3%	-9.2%	0.1%	-12.2%	-24.1%	59.9%	78.8%
Osool & Bakheet Saudi IPO Index	29/08/2017	-1.3%	-7.1%	14.8%	-29.2%	-47.9%	12.4%	-15.1%

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