

Osool & bakheet Saudi Trading Equity Fund

Fact Sheet | Ending December 31, 2016



شركة أصول و بحيث الاستثمارية
Osool & Bakheet Investment Company

FUND OBJECTIVES

The Fund primarily aims to maximize capital growth through investing in Saudi Joint stock companies that are compliant and through achieving positive returns (versus its benchmark, the "S&P Saudi Arabia Sharia Index"). The Fund is an open-ended investment Fund. No dividends will be distributed to Subscribers.

FUND FACTS

Fund size (SAR)	16 M
Fund inception date	06/05/2007
Unit Price (SAR)	2.01
Benchmark	S&P Saudi Arabia Shariah Index

BREAKDOWN BY MARKET CAP

<5bn SAR	2
>5bn SAR <10bn SAR	6
>10bn SAR	6

Top 5 Positions	fund	benchmark
Advanced	9.02%	1.74%
SABIC	8.40%	14.60%
Bahri	7.10%	-
Farm Superstore	5.54%	0.15%
Dallah Health	5.51%	0.50%

INFORMATION:

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PERFORMANCE

Net return	1 Month	YTD	3 Years	5 Years	Since inception
Fund	2.40%	1.34%	-2.65%	46.71%	101.00%
Benchmark	2.58%	6.16%	-19.54%	6.99%	-4.55%
TASI	3.00%	4.32%	-15.53%	12.35%	-2.42%

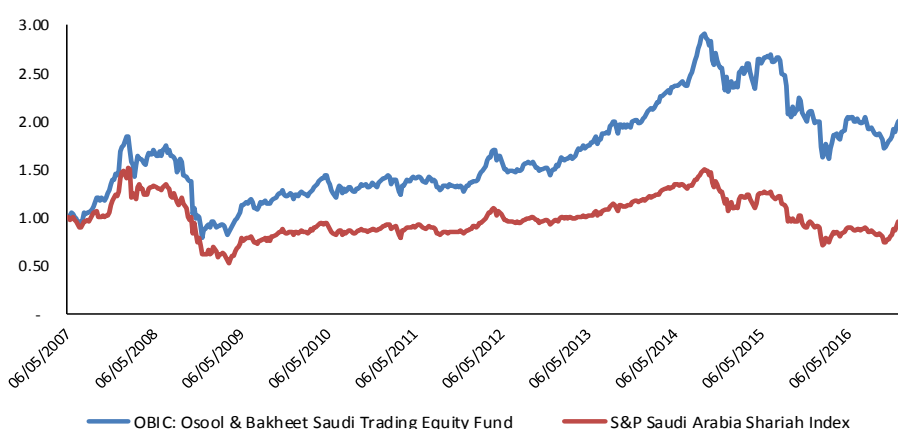
FUND STATISTIC

P/E	15.85
P/BV	0.94
W average market cap	355 M
Median market cap	8751 M

PERFORMANCE STATISTICS (ONE YEAR)

Performance	Fund
Standard Deviation	16.00%
Sharpe Ratio	-0.10
Beta	0.86

FUND PERFORMANCE



SECTOR EXPOSURE

sector	Fund	benchmark
Banks & Financials	4.49%	22.98%
Petrochemicals	20.30%	26.37%
Cement	-	8.99%
Retail	15.36%	6.48%
Energy & Utilities	-	0.39%
Agriculture & Food	10.24%	8.81%
Telecommunication & Internet	-	8.28%
Insurance	2.69%	1.82%
Multi-Investment	-	0.79%
Industrial Investment	-	5.83%
Building & Construction	-	1.56%
Real Estate	-	3.81%
Transport	10.38%	1.84%
Media and Publishing	-	0.41%
Hotel & Tourism	5.09%	1.65%

HOLDINGS

Top 5 overweight positions	fund	benchmark
Advanced	9.02%	1.74%
Bahri	7.10%	-
Farm Superstore	5.54%	0.15%
Dallah Health	5.51%	0.50%
ALTAYYAR	5.09%	1.13%

Top 5 underweight Stocks	fund	benchmark
Al Rajhi	4.49%	16.99%
SABIC	8.40%	14.60%
STC	-	5.15%
Alinma	-	3.70%
MAADEN	-	3.55%

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شركة مساهمة مقفلة برأس مال ٦٠ مليون ريال مدفوعة بالكامل ومقرها الرئيسي بالرياض
ترخيص هيئة السوق المالية رقم (٠٨١٢٦٠٧)، سجل تجاري رقم ١٠١٠٢١٩٨٠٥
رقم العضوية في الغرفة التجارية: ١٦٧٣٦٦
Saudi Joint Stock Company, Paid up Capital SAR 60 Million, based in Riyadh
CMA License 08126-07, CR 1010219805, RCC :167366

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Fund Performance versus Benchmark and Competitors Performance

Fund	Last valuation date	MTD	YTD	1 year	2 years	3 years	5 years	Since inception
OBIC: Osool & Bakheet Saudi Trading Equity Fund	29/12/2016	2.4%	1.3%	1.3%	-13.6%	-2.7%	46.7%	101.0%
ANB: Al-Mubarak Saudi Equity Fund	28/12/2016	2.2%	8.7%	8.7%	-1.3%	4.9%	38.5%	68.1%
FALCOM: FALCOM Saudi Equity Fund	29/12/2016	4.1%	2.6%	2.6%	-11.1%	-15.6%	28.6%	88.4%
Al Rajhi Capital: Al Rajhi Saudi Equity Fund	29/12/2016	3.8%	8.2%	8.2%	-5.6%	-4.1%	39.4%	71.0%
Caam: Al-Saffa Saudi Equity Trading Fund	27/12/2016	2.8%	3.2%	3.2%	-9.6%	-2.8%	59.9%	87.2%
NCB: Al-Ahli Saudi Trading Equity Fund	29/12/2016	3.1%	8.4%	8.4%	-5.5%	-5.6%	30.5%	46.8%
Alawwal invest: Al Yusr Saudi Equity Fund	29/12/2016	4.0%	-1.6%	-1.6%	-15.9%	-1.3%	45.2%	44.9%
HSBC: HSBC Saudi Companies Equity Fund	28/12/2016	3.0%	0.0%	0.0%	-21.7%	-18.1%	30.5%	40.7%
Riyad Capital: Riyadh Equity Fund 2	28/12/2016	2.5%	-1.0%	-1.0%	-18.6%	-16.0%	18.5%	22.0%
Alistithmar: SAIB Saudi Companies Fund	29/12/2016	4.7%	12.8%	12.8%	3.8%	3.8%	58.0%	55.6%
SAMBA: Al Raed Saudi Equity Fund	28/12/2016	0.4%	-7.8%	-7.8%	-21.7%	-11.6%	32.4%	21.7%
Aljazira Capital: AL-Taiyebat Saudi Equities Fund	29/12/2016	2.0%	5.1%	5.1%	-3.6%	16.8%	75.0%	48.0%
KSB: KSB Saudi Equity Fund	28/12/2016	4.1%	2.0%	2.0%	-10.0%	-5.1%	25.8%	-
JI: Jadwa Saudi Equity Fund - Class B	31/12/2016	6.2%	9.2%	9.2%	11.6%	16.0%	106.8%	-
JI: Jadwa Saudi Equity Index Fund	31/12/2016	4.2%	7.9%	7.9%	-9.2%	-15.4%	17.9%	-
Global: Global Saudi Sharia Compliant Equity Fund	27/12/2016	3.1%	-7.7%	-7.7%	-20.5%	-5.8%	34.4%	-
The Investor: The Investor Al-Hurr Saudi Equity Fund	29/12/2016	-11.4%	-73.5%	-73.5%	-77.8%	-75.1%	-62.7%	-
Alawwal: Saudi Equity Fund	29/12/2016	1.4%	3.9%	3.9%	-8.6%	6.3%	55.7%	-
MEFIC: Local Equity Fund	31/12/2016	4.5%	12.0%	12.0%	-26.3%	-26.3%	-20.6%	-
Alinma: Alinma Saudi Equity Fund	27/12/2016	4.6%	3.6%	3.6%	-14.3%	-6.1%	39.9%	-
SAMBA: Al Ataa Saudi Equity Fund	28/12/2016	0.6%	-7.7%	-7.7%	-22.1%	-12.5%	19.7%	-
Al-Nefaie: Saudi Equity Trading Fund - Sharia Compliant	28/12/2016	-1.1%	-5.7%	-5.7%	-31.3%	-37.6%	-39.6%	-
Al Bilad: Ithmar Sharia Compliant Saudi Equity Fund	28/12/2016	3.3%	-2.6%	-2.6%	-18.9%	-10.8%	-	-
HSBC: HSBC Saudi Freestyle Equity Fund	28/12/2016	5.5%	-4.6%	-4.6%	-25.9%	-10.4%	-	-
Al-Khair Capital: Al-khair Capital Saudi Equity Fund	28/12/2016	4.6%	1.2%	1.2%	-5.7%	5.9%	-	-
Gulf investors: DEEM Saudi Equity Fund	28/12/2016	5.6%	7.9%	7.9%	7.6%	-	-	-
Caam: Saudi Fransi Capital Saudi Equity Income Fund	27/12/2016	2.9%	1.5%	1.5%	-15.6%	-	-	-
Aloula Geojit: Al Johar Saudi Equity Shariah-Committee Standards Compliant Fund	28/12/2016	3.0%	-10.9%	-10.9%	-40.4%	-	-	-
Mulkia: Mulkia Saudi Equity Fund	28/12/2016	3.4%	2.0%	2.0%	-11.9%	-	-	-
Saudi Kuwaiti Finance House: Baitk AlWaed Saudi Equity Fund	31/12/2016	-6.5%	-14.8%	-14.8%	-28.6%	-	-	-
NCB: Al-Ahli Freestyle Saudi Equity Fund	29/12/2016	3.7%	13.6%	13.6%	-	-	-	-
Audi Capital: AUDI FREESTYLE SAUDI EQUITY FUND	31/12/2016	1.8%	5.4%	5.4%	-	-	-	-
EFG Hermes Hasaad Freestyle Saudi Equity Fund	28/12/2016	1.9%	0.0%	0.0%	-	-	-	-
KSB: KSB Freestyle Saudi Equity Fund	28/12/2016	5.5%	0.6%	0.6%	-	-	-	-
SAMBA: Al Ataa GCC Equity Fund	28/12/2016	0.0%	-6.5%	-6.5%	-	-	-	-
Al Rajhi Capital: Al Rajhi Saudi Equity income Fund	28/12/2016	3.6%	-	-	-	-	-	-
WASATAH: Wasatah Saudi Equity Fund	29/12/2016	2.9%	-	-	-	-	-	-
Derayah: Derayah FreeStyle Saudi Equity fund	29/12/2016	9.5%	-	-	-	-	-	-
Average Performance of Saudi Shariah Compliant Funds	-	2.6%	-0.7%	-0.7%	-15.2%	-8.8%	30.9%	57.9%
S&P Saudi Arabia Shariah Index	29/12/2016	2.6%	6.2%	6.2%	-12.6%	-19.5%	7.0%	-4.6%

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