



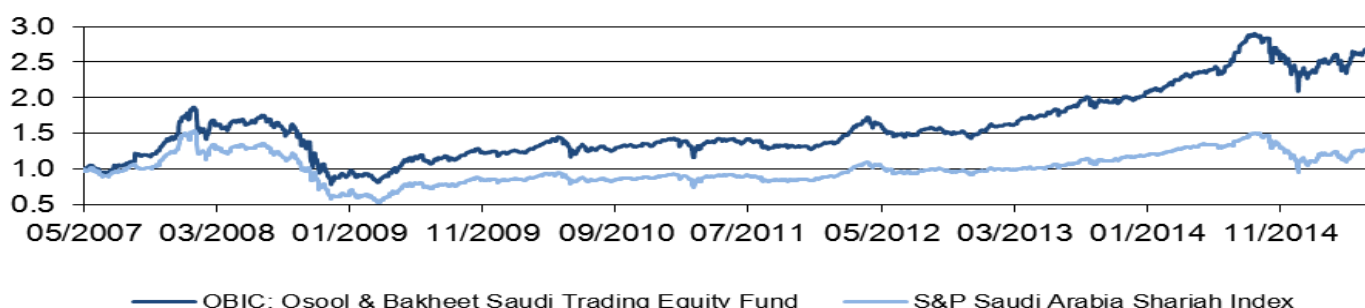
صندوق أصول و بخت للمتاجرة بالأسهم السعودية Osool & Bakheet Saudi Trading Equity Fund

Monthly Report

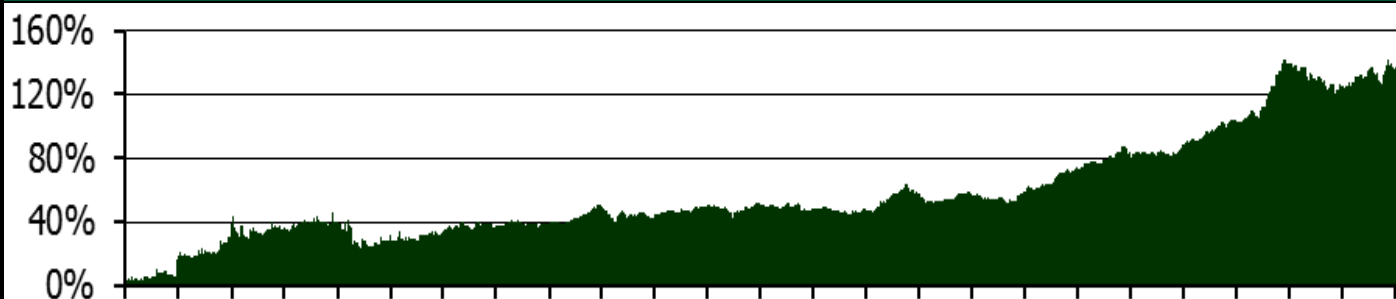
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May 2015

Fund Performance



Value added% (Fund performance – Benchmark Performance)



*The benchmark does not necessarily reflect all the fund's constituents, because this benchmark is calculated by a third party, and its constituents are defined by an independent sharia committee

Main Features of the Fund

The Fund objective is to achieve a positive relative return comparing to the benchmark (S&P Saudi Arabia Shariah Index) by taking the lowest possible risk. In addition, the fund aims to achieve a better return than average return of similar competitors' Funds.

| | | | |
|---|---------------------------------|-------------------------------------|-------------------------------|
| Unit price (as of 31/05/2015) : | 2.68 SAR | Benchmark: | S&P Saudi Arabia Sharia Index |
| Net asset value of the fund | SAR 32.35 Million | Minimum subscription: | SAR 10,000 |
| Currency: | Saudi Riyal | Minimum subscription or redemption: | SAR 10,000 |
| Activity: | Saudi Equity, Shariah Compliant | Subscription fees: | None |
| Valuation frequency: | Daily | Maximum redemption fees: | None |
| Start date: | 7/05/2007 | Management fees: | 1.5% |
| Issuing Price: 1.00 SAR (One Saudi Riyal) | SAR 1.00 (One Saudi Riyal) | Other fees: | 0.5% (Early Redemption Fees) |



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Fund Performance versus Benchmark and Competitors Performance

| Fund | Last valuation date | MTD | 1 year | 2 years | 3 years | 5 years | Since inception |
|---|---------------------|-------|--------|---------|---------|---------|-----------------|
| OBIC: Osool & Bakheet Saudi Trading Equity Fund | 31/05/2015 | 2.3% | 12.2% | 48.7% | 77.7% | 113.8% | 167.9% |
| FALCOM: FALCOM Saudi Equity Fund | 31/05/2015 | 0.9% | 1.0% | 43.2% | 62.3% | 113.7% | 160.2% |
| Al Rajhi Capital: Local Shares Fund | 31/05/2015 | -0.5% | 3.4% | 38.7% | 57.0% | 96.0% | 112.5% |
| Caam: Al-Saffa Saudi Equity Trading Fund | 31/05/2015 | 0.0% | 6.3% | 47.0% | 72.9% | 135.1% | 137.8% |
| NCB: AIAhli Saudi Trading Equity Fund | 27/05/2015 | -0.6% | 3.7% | 37.4% | 51.1% | 82.8% | 85.0% |
| SHB: Al Yusr Saudi Equity Fund | 28/05/2015 | 1.2% | 14.3% | 64.7% | 77.2% | 113.4% | 101.3% |
| HSBC: HSBC Saudi Companies Equity Fund | 27/05/2015 | 0.0% | 3.8% | 44.8% | 78.7% | 122.1% | 112.0% |
| Riyad: Riyadh Equity Fund 2 | 27/05/2015 | -0.8% | 2.9% | 31.5% | 49.6% | 84.0% | 69.5% |
| Alistithmar: SAIB Saudi Companies Fund | 31/05/2015 | 3.4% | 9.0% | 50.1% | 75.3% | 116.8% | 91.1% |
| SAMBA: Al Raed Saudi Equity Fund | 27/05/2015 | -0.8% | 9.2% | 49.4% | 71.7% | 111.7% | 76.5% |
| Aljazira Capital: AL-Taiyebat Saudi Equities Fund | 31/05/2015 | 2.5% | 22.2% | 73.5% | 91.8% | 149.1% | 84.3% |
| KSB: KSB Saudi Equity Fund | 27/05/2015 | 2.6% | 7.0% | 43.1% | 61.8% | 89.7% | - |
| JI: Jadwa Saudi Equity Fund | 27/05/2015 | 3.6% | 10.1% | 60.1% | 98.2% | 165.6% | - |
| JI: Jadwa Saudi Equity Index Fund | 31/05/2015 | -0.7% | -4.5% | 25.2% | 35.3% | 65.3% | - |
| Global: Global Saudi Sharia Compliant Equity Fund | 31/05/2015 | 0.9% | 11.1% | 67.3% | 83.8% | 103.1% | - |
| The Investor: The Investor Al-Hurr Saudi Equity Fund | 31/05/2015 | 0.6% | 8.4% | 52.9% | 78.9% | 102.7% | - |
| Alawwal: Saudi Equity Fund | 31/05/2015 | 2.5% | 13.2% | 48.1% | 76.1% | 102.8% | - |
| Alinma: Alinma Saudi Equity Fund | 31/05/2015 | 4.4% | 11.1% | 56.8% | 81.5% | - | - |
| SAMBA: Al Ataa Saudi Equity Fund | 27/05/2015 | -1.8% | 10.0% | 46.5% | 64.4% | - | - |
| Al Nefae: Saudi Equity Trading Fund - Sharia Compliant | 27/05/2015 | -2.0% | -27.5% | -23.6% | -22.5% | - | - |
| HSBC: HSBC Saudi Freestyle Equity Fund | 27/05/2015 | -0.2% | 15.2% | 72.2% | 135.8% | - | - |
| Al-Khabeer Capital :Alkhabeer Saudi Equity Fund | 31/05/2015 | 2.9% | 11.4% | - | - | - | - |
| Al-Khair Capital: Alkhair Capital Saudi Equity Fund | 27/05/2015 | 3.0% | 17.7% | - | - | - | - |
| Gulf investors: DEEM Saudi Equity Fund | 27/05/2015 | 3.5% | 18.4% | - | - | - | - |
| Aloula Geojit: Al Johar Saudi Equity Shariah-Committee Standards Compliant Fund | 27/05/2015 | 1.7% | 0.3% | - | - | - | - |
| Mulkia: Mulkia Saudi Equities Fund | 27/05/2015 | 2.3% | - | - | - | - | - |
| NCB: AIAhli Freestyle Saudi Equity Fund | 27/05/2015 | 0.9% | - | - | - | - | - |

| | | | | | | | |
|--|------------|-------|-------|-------|-------|--------|--------|
| Average Performance of Saudi Shariah Compliant Funds | - | 1.2% | 7.6% | 46.5% | 69.5% | 109.9% | 108.9% |
| S&P Saudi Arabia Shariah Index | 31/05/2015 | -0.7% | -5.8% | 21.2% | 28.2% | 50.6% | 25.8% |

Source of statistics: Tadawul and Osool & Bakheet Investment Company



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Monthly Analysis

Tadawul all share index (TASI) closed at 9688.69, down 1.48% in May. Most sectors within the index were decreased. Media and Publishing and Petrochemical industries sectors were the worst in performance this month, both sectors decreased 4.63% and 4.35%, respectively. On the other hand, both transport and multi investment sectors were the best performers this month. Both increased 7.00% and 5.04%, respectively.

As for stocks level performance, Both MetLife AIG ANB Cooperative Insurance Co. and Arabia Insurance Cooperative Company stocks were the worst performers this month, both decreased 18.03% and 14.98%, respectively. On the other hand, Both Saudi Company for Hardware and Middle East Paper Co were the best performers this month. Both increased 107.47% and 56.37%, respectively.

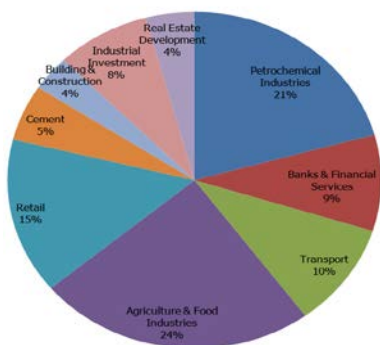
As for the leader stocks SABIC and STC has decreased by 5.19% and 0.10% respectively. While AL-Rajhi bank stock increased by 6.35%

On the global level, Morgan Stanley Capital International (MSCI) index increased in May by 0.05%. For the US market, S&P500 index and Dow Jones industrial both increased by 1.05% and 0.95%, respectively. For the European markets FTSE 100 shows an increased by 0.34% during the month, while CAC 40 and DAX 30 decreased by 0.76% and 0.35% respectively

In commodities markets, the ounce of gold increased by 0.52% and silver's ounce increased by 3.67%, while Brent crude oil barrel decreased by 1.40% to settle at \$62.86 per barrel by the end of the month.

The unit price of, "Osool & Bakheet Saudi Trading Equity Fund" was increased during the month of May by 2.32% (increased by 167.92% since inception), where the benchmark "S&P Saudi Shariah index "decreased by 0.68% (increased by 25.76% since fund inception).

Sectors Allocation of Fund Investments



Top Holding Companies

The National Shipping Co. of Saudi Arabia

Saudi Airlines Catering

Advanced Petrochemical Co.

Saudi Basic Industries Corp.

Dallah Healthcare Holding Company

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