



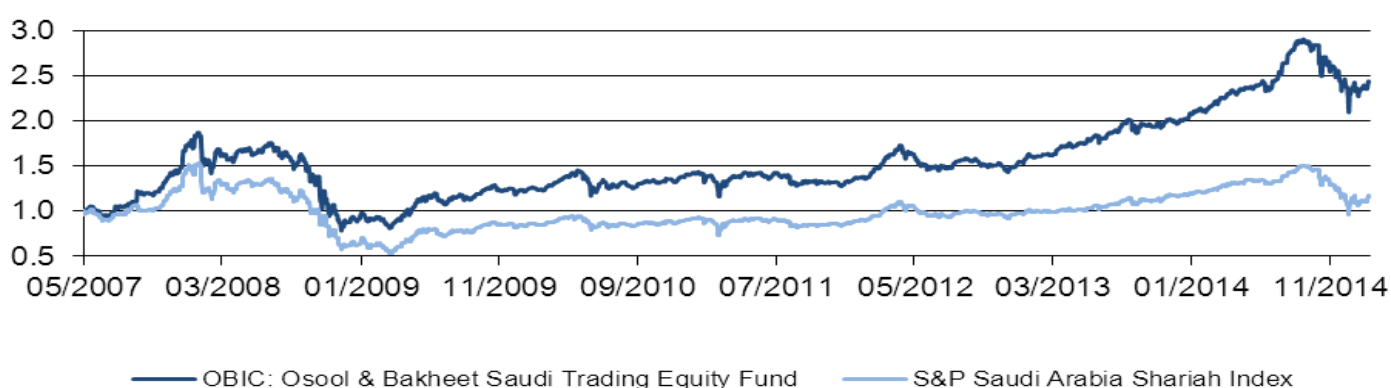
صندوق أصول و بخت للمتاجرة بالأسهم السعودية Osool & Bakheet Saudi Trading Equity Fund

Monthly Report

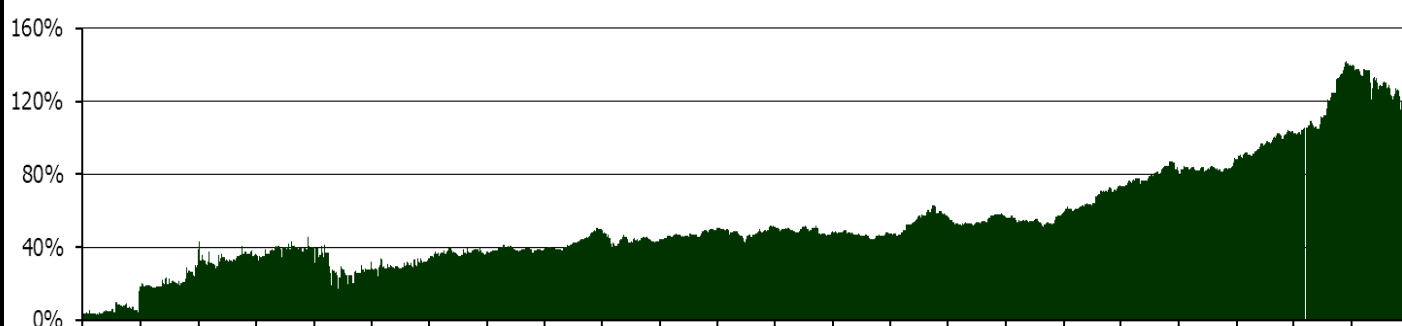
Version no. 93

January 2015

Fund Performance



Value added% (Fund performance – Benchmark Performance)



*The benchmark does not necessarily reflect all the fund's constituents, because this benchmark is calculated by a third party, and its constituents are defined by an independent sharia committee

Main Features of the Fund

The Fund objective is to achieve a positive relative return comparing to the benchmark (S&P Saudi Arabia Shariah Index) by taking the lowest possible risk. In addition, the fund aims to achieve a better return than average return of similar competitors' Funds.

Unit price (as of 31/12/2014) :	2.4 SAR	Benchmark:	S&P Saudi Arabia Sharia Index
Net asset value of the fund	SAR 30.72 Million	Minimum subscription:	SAR 10,000
Currency:	Saudi Riyal	Minimum subscription or redemption:	SAR 10,000
Activity:	Saudi Equity, Shariah Compliant	Subscription fees:	None
Valuation frequency:	Daily	Maximum redemption fees:	None
Start date:	7/05/2007	Management fees:	1.5%
Issuing Price: 1.00 SAR (One Saudi Riyal)	SAR 1.00 (One Saudi Riyal)	Other fees:	0.5% (Early Redemption Fees)



صندوق أصول و بخت للمتاجرة بالأسهم السعودية Osool & Bakheet Saudi Trading Equity Fund

Monthly Report

Version no. 93

January 2015

Fund Performance versus Benchmark and Competitors Performance

Fund	Last valuation date	MTD	1 year	2 years	3 years	5 years	Since inception
OBIC: Osool & Bakheet Saudi Trading Equity Fund	29/01/2015	4.6%	15.1%	51.2%	71.5%	97.1%	143.3%
FALCOM: FALCOM Saudi Equity Fund	29/01/2015	7.0%	-1.4%	36.2%	52.6%	87.4%	126.7%
Al Rajhi Capital: Local Shares Fund	29/01/2015	6.8%	5.4%	37.4%	55.0%	79.5%	93.4%
Caam: Al-Saffa Saudi Equity Trading Fund	29/01/2015	0.8%	4.9%	43.1%	73.5%	111.7%	108.7%
NCB: AIAhli Saudi Trading Equity Fund	28/01/2015	6.2%	2.9%	36.1%	45.4%	71.3%	65.0%
SHB: Al Yusr Saudi Equity Fund	29/01/2015	5.6%	20.3%	62.1%	77.5%	90.9%	81.9%
HSBC: HSBC Saudi Companies Equity Fund	28/01/2015	5.7%	7.8%	48.3%	73.2%	103.0%	90.0%
Riyad: Riyadh Equity Fund 2	28/01/2015	5.6%	7.5%	32.5%	50.7%	73.9%	58.3%
Alistithmar: SAIB Saudi Companies Fund	29/01/2015	8.2%	6.7%	38.6%	61.5%	77.9%	62.2%
SAMBA: Al Raed Saudi Equity Fund	28/01/2015	3.8%	14.7%	50.2%	73.1%	94.0%	61.4%
Aljazira Capital: AL-Taiyebat Saudi Equities Fund	29/01/2015	3.7%	22.1%	64.6%	82.8%	115.0%	59.1%
KSB: KSB Saudi Equity Fund	28/01/2015	5.4%	8.6%	41.7%	47.4%	64.3%	-
JI: Jadwa Saudi Equity Fund	28/01/2015	8.8%	10.4%	59.1%	97.5%	135.0%	-
JI: Jadwa Saudi Equity Index Fund	28/01/2015	6.8%	-2.0%	21.3%	34.9%	51.4%	-
Global: Global Saudi Sharia Compliant Equity Fund	31/01/2015	7.0%	21.3%	59.7%	76.6%	86.0%	-
The Investor: The Investor Al-Hurr Saudi Equity Fund	29/01/2015	6.9%	15.1%	52.6%	74.0%	86.8%	-
Alawwal: Saudi Equity Fund	29/01/2015	4.5%	18.2%	49.6%	75.3%	77.4%	-
Alinma: Alinma Saudi Equity Fund	27/01/2015	4.4%	13.1%	54.0%	68.1%	-	-
SAMBA: Al Ataa Saudi Equity Fund	28/01/2015	3.8%	14.0%	44.1%	58.6%	-	-
Al Nefae: Saudi Equity Trading Fund - Sharia Compliant	28/01/2015	0.7%	-8.7%	-12.8%	-14.3%	-	-
HSBC: HSBC Saudi Freestyle Equity Fund	28/01/2015	6.8%	22.7%	88.8%	133.8%	-	-
Al-Khabeer Capital :Alkhabeer Saudi Equity Fund	27/01/2015	3.3%	17.5%	-	-	-	-
Al-Khair Capital: Alkhair Capital Saudi Equity Fund	28/01/2015	2.1%	12.1%	-	-	-	-
Gulf investors: DEEM Saudi Equity Fund	28/01/2015	8.6%	16.5%	-	-	-	-
Aloula Geojit: Al Johar Saudi Equity Shariah-Committee Standards Compliant Fund	28/01/2015	5.5%	-	-	-	-	-
Mulkia: Mulkia Saudi Equities Fund	28/01/2015	6.8%	-	-	-	-	-

Average Performance of Saudi Shariah Compliant Funds	-	5.4%	11.0%	45.6%	65.2%	88.4%	86.4%
S&P Saudi Arabia Shariah Index	29/01/2015	6.0%	-4.0%	15.8%	24.9%	36.6%	15.8%

Source of statistics: Tadawul and Osool & Bakheet Investment Company



صندوق أصول و بخت للمتاجرة بالأسهم السعودية Osool & Bakheet Saudi Trading Equity Fund

Monthly Report

Version no. 93

January 2015

Monthly Analysis

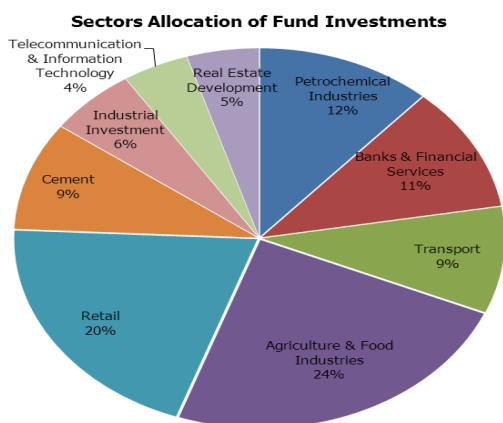
Tadawul all share index (TASI) closed at 8878.54, up 6.54% in January. Most sectors within the index were up. Hotel and Tourism and Industrial Investment sectors were the best in performance this month, both sectors increased 16.43% and 16.32%, respectively. On the other hand, the only sector that declined this month was telecommunication and information technology which decreased 5.93%.

As for stocks level performance, Both Al Alamiya for Cooperative Insurance Company and Alujain Corporation stocks were the best performers this month, both increased 92.33% and 40.80%, respectively. On the other hand, Both Etihad Etisalat Co and Fawaz Abdul-Aziz AlHokair Company were the worst performers this month. Both declined 15.72% and 8.19%, respectively. As for the leader stocks, SABIC, AL-Rajhi bank and STC all increased 3.34%, 10.46% and 0.56% respectively.

On the global level, Morgan Stanley Capital International (MSCI) index decreased in January by 1.88%. For the US market, S&P500 index and Dow Jones industrial both decreased by 3.10% and 3.69%, respectively. For the European markets , FTSE 100, DAX 30 and CAC 40 increased by 2.79%, 9.06% and 7.76% respectively during the month .

In commodities markets, the ounce of gold increased by 8.42% while silver's ounce increased by 9.87%, and Brent crude oil barrel decreased by 15.41% to settle at \$46.92 per barrel by the end of the month.

The unit price of, "Osool & Bakheet Saudi Trading Equity Fund" was increased during the month of January by 4.60% (increased by 143.28% since inception), where the benchmark "S&P Saudi Sharia index " increased by 6% (increased by 15.81% since fund inception).



Top Holding Companies

Al Marai Co.

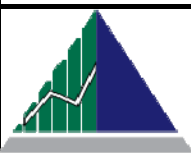
Saudi Arabian Mining Co.

National Industrialization Co.

Saudi Arabian Fertilizers Co.

Al Rajhi Bank

Important Notice: Osool & Bakheet Investment Company "OBIC" has made the best efforts to ensure that data collected hereby is true and accurate, even though, "OBIC" does not guarantee this information nor indemnify any unintentional error involved. The information mentioned here is not considered an advertisement for Osool & Bakheet products, nor does it offer an advice to buy, sell, or commit any investment actions. Investing in equities or any other investment instruments linked to equities, such as mutual funds, involves high volatility reflecting high degree of risk and therefore we recommend to always consult with a qualified financial advisor before investing in these instruments. In addition, we would like to note that the historical performance for any financial instruments or the benchmark does not reflect and could not be considered as a guide for the future performance, and OBIC does not guarantee that this performance will repeat or be the same in the future. To get the Terms and Conditions and see all the details related to Osool & Bakheet Investment company funds and products please visit our website: www.obic.com.sa or kindly visit us at OBIC office in 7th floor of Akaria Bulding No.3, Olaya Street.



شركة أصول و بخت الاستثمارية
Osool & Bakheet Investment Company

Phone: +966-11-4191797

Fax: +966-11-4191899

P.O. Box 63762 Riyadh 11526

CMA License: 08126-07

www.obic.com.sa