

## Saudi Companies' Earnings' Expectations for (2014-Q3) by OBIC

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Company	Sector	14-Q3 (Million SAR) Expected	14-Q2 (Million SAR)	14-Q1 (Million SAR)	13-Q4 (Million SAR)	13-Q3 (Million SAR)	% change Q3, 14 Vs Q3 13	% change Q3, 14 Vs Q2, 14
Riyad Bank	Banks & Financial Services	1148	1137	1079	1030	998	15%	1%
Bank Al-Jazira	Banks & Financial Services	194	167	159	151	188	3%	16%
The Saudi Investment Bank	Banks & Financial Services	361	353	338	327	325	11%	2%
Banque Saudi Fransi	Banks & Financial Services	801	884	856	274	686	17%	-9%
The Saudi British Bank	Banks & Financial Services	1020	1157	1081	976	846	21%	-12%
Samba Financial Group	Banks & Financial Services	1250	1257	1241	1006	1170	7%	-1%
		1952	1949	1706	1547	1717	14%	-176
Al Rajhi Bank	Banks & Financial Services							
Bank Albilad	Banks & Financial Services	217	204	174	214	197	10%	6%
Alinma Bank	Banks & Financial Services	334	307	293	280	262	27%	9%
Saudi Basic Industries Corp.	Petrochemical Industries	6714	6460	6440	6131	6500	3%	4%
Saudi Arabian Fertilizers Co.	Petrochemical Industries	868	639	843	803	733	18%	36%
National Industrialization Co.	Petrochemical Industries	350	408	321	300	226	55%	-14%
Saudi Industrial Investment Group	Petrochemical Industries	266	210	261	203	221	20%	27%
Sahara Petrochemical Co.	Petrochemical Industries	149	185	100	170	148	1%	-19%
Yanbu National Petrochemical Co.	Petrochemical Industries	744	613	556	442	865	-14%	21%
Advanced Petrochemical Co.	Petrochemical Industries	180	185	137	161	141	28%	-3%
Hail Cement Co.	Cement	35	46	35	29	17	109%	-23%
Najran Cement Co.	Cement	63	84	54	20	27	136%	-26%
City Cement Co.	Cement	49	62	65	48	45	9%	-21%
Northern Region Cement Company	Cement	44	62	61	52	50	-12%	-29%
Yamama Cement Co.	Cement	148	207	175	177	148	0%	-29%
Saudi Cement Co.	Cement	215	288	286	256	229	-6%	-25%
Qassim Cement Co.	Cement	109	161	159	135	115	-5%	-33%
Southern Province Cement Co.	Cement	203	294	221	253	187	9%	-31%
Yanbu Cement Co.	Cement	147	241	205	160	140	5%	-39%
Tabuk Cement Co.	Cement	28	43	44	38	28	-1%	-35%
Abdullah Al Othaim Markets Co.	Retail	50	52	46	70	42	20%	-3%
Mouwasat Medical Services Co.	Retail	51	60	58	50	44	17%	-14%
United Electronics Company	Retail	29	54	29	58	30	-1%	-46%
Dallah Healthcare Holding Company	Retail	34	34	41	50	22	55%	-1%
National Medical Care Co.	Retail	32	31	32	20	19	72%	4%
Saudi Marketing Co.	Retail	27	29	28	27	22	23%	-6%
Jarir Marketing Co.	Retail	205	135	201	160	186	10%	51%
-	Retail						24%	
Al Drees Petroleum & Transport Services Co.		30	35	31	26	24		-15%
Fawaz Abdulaziz AlHokair Co.**	Retail	334	191	191	133	282	18%	75%
SAVOLA Group	Agriculture & Food Industries	759	514	423	564	457	66%	48%
Al Marai Co.	Agriculture & Food Industries	508	433	274	373	476	7%	17%
Halwani Brothers Co.	Agriculture & Food Industries	22	23	24	23	17	30%	-4%
Herfy Food Services Co.	Agriculture & Food Industries	42	52	48	51	42	0%	-19%
Saudi Airlines Catering	Agriculture & Food Industries	165	164	162	127	133	23%	0%
Saudi Telecom Co.	Telecommunication & Information Technology	2894	2803	2391	3623	3385	-14%	3%
Etihad Etisalat Co.	Telecommunication & Information Technology	1703	1312	1400	2040	1686	1%	30%
Bupa Arabia for Cooperative Insurance Co.	Insurance	83	65	-29	77	74	11%	26%
Saudi Arabian Mining Co.	Industrial Investment	351	371	125	-29	1431	-75%	-5%
United Wire Factories Company	Building & Construction	24	30	30	25	23	2%	-21%
Bawan Co.	Building & Construction	48	47	47	39	45	6%	1%
Saudi Ceramic Co.	Building & Construction	72	84	87	73	72	0%	-15%
Zamil Industrial Investment Co.	Building & Construction	57	73	66	60	49	16%	-22%
The National Shipping Co. of Saudi Arabia	Transport	199	130	195	325	146	36%	53%
United International Transportation Co.	Transport	43	42	40	38	39	11%	1%
Al Tayyar Travel Group	Hotel & Tourism	255	364	280	208	215	18%	-30%
Total		1		T	r	1	1	

Important Notice: Source 3 Batheent investment Company "OBIC" has made the beal efforts to ensure that data collected hereby is true and accurate, even though, "OBIC" does not guarantee this information nor indemnify any The information mentiones here is not considered to be an advertisement for Oscol & Batheent products, nor it offers an advice to buy, sell, or commit any investment actions. The information mentiones here is not considered to be an advertisement for Oscol & Batheent products, nor it offers an advice to buy, sell, or commit any investment actions. OBIC is locensed by CMA for management, dealing and custody, thus OBIC invest in Saudi equity market for the interest of its clients and OBIC might hold positions in any of the listed shares above. Investing in equilate or any other investment instruments listed to equilies, such as mutual funds, involves high volatility reflecting high degree of risk and therefore we recommend to always consult with a qualified financial advicer before investing in these instruments.