



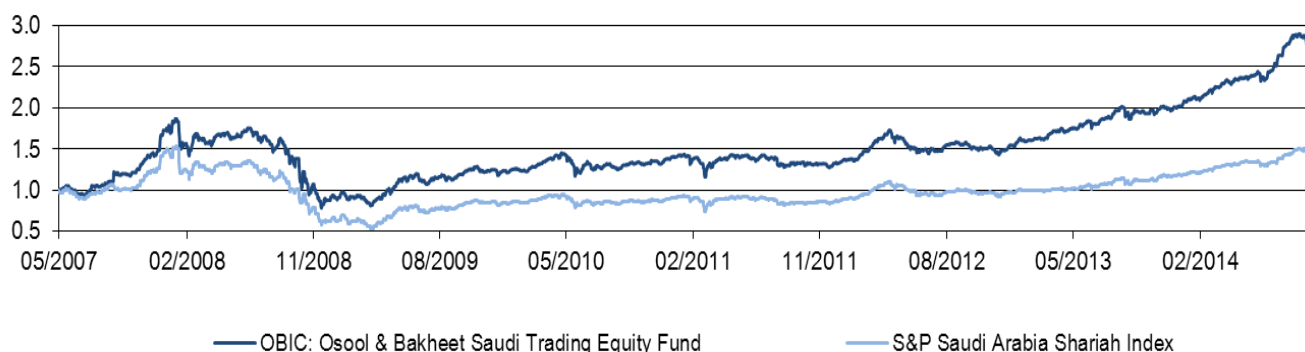
صندوق أصول و بخت للمتاجرة بالأسهم السعودية Osool & Bakheet Saudi Trading Equity Fund

Monthly Report

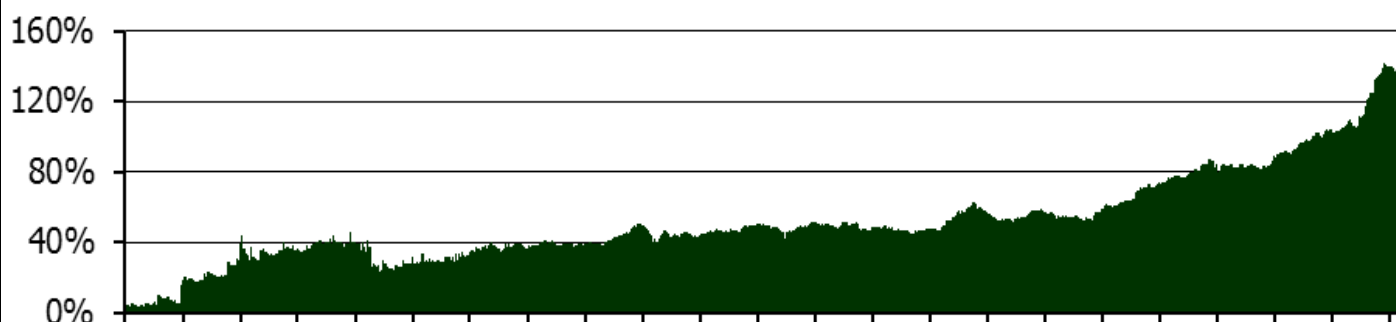
Version no. 89

September 2014

Fund Performance



Value added% (Fund performance – Benchmark Performance)



*The benchmark does not necessarily reflect all the fund's constituents, because this benchmark is calculated by a third party, and its constituents are defined by an independent sharia committee

Main Features of the Fund

The Fund objective is to achieve a positive relative return comparing to the benchmark (S&P Saudi Arabia Shariah Index) by taking the lowest possible risk. In addition, the fund aims to achieve a better return than average return of similar competitors' Funds.

Unit price (as of 30/09/2014) :	2.8 SAR	Benchmark:	S&P Saudi Arabia Sharia Index
Net asset value of the fund	SAR 43.91Million	Minimum subscription:	SAR 10,000
Currency:	Saudi Riyal	Minimum subscription or redemption:	SAR 10,000
Activity:	Saudi Equity, Shariah Compliant	Subscription fees:	None
Valuation frequency:	Daily	Maximum redemption fees:	None
Start date:	7/05/2007	Management fees:	1.5%
Issuing Price: 1.00 SAR (One Saudi Riyal)	SAR 1.00 (One Saudi Riyal)	Other fees:	0.5% (Early Redemption Fees)



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Fund Performance versus Benchmark and Competitors Performance

Fund	Last valuation date	MTD	1 year	2 years	3 years	5 years	Since inception
OBIC: Osool & Bakheet Saudi Trading Equity Fund	30/09/2014	-1.8%	46.0%	88.1%	112.4%	130.3%	183.8%
FALCOM: FALCOM Saudi Equity Fund	30/09/2014	-1.5%	49.7%	85.6%	109.6%	144.5%	191.9%
Al Rajhi Capital: Local Shares Fund	30/09/2014	-1.8%	41.6%	76.9%	100.9%	122.6%	137.6%
Caam: Al-Saffa Saudi Equity Trading Fund	30/09/2014	-2.8%	39.5%	79.0%	122.1%	156.6%	147.4%
NCB: AlAhli Saudi Trading Equity Fund	29/09/2014	-2.8%	38.5%	63.3%	90.2%	112.5%	101.4%
SHB: Al Yusr Saudi Equity Fund	30/09/2014	-2.1%	54.2%	90.3%	111.2%	121.8%	108.6%
HSBC: HSBC Saudi Companies Equity Fund	29/09/2014	-1.7%	43.7%	91.9%	126.6%	147.2%	132.0%
Riyad: Riyadh Equity Fund 2	29/09/2014	-0.9%	33.9%	62.2%	86.3%	102.3%	85.4%
Alistithmar: SAIB Saudi Companies Fund	30/09/2014	-3.5%	47.3%	84.7%	113.0%	131.8%	103.3%
SAMBA: Al Raed Saudi Equity Fund	29/09/2014	-0.7%	40.3%	76.2%	108.0%	113.2%	82.2%
Aljazira Capital: AL-Taiyebat Saudi Equities Fund	30/09/2014	-2.5%	61.0%	92.3%	125.8%	142.0%	80.7%
KSB: KSB Saudi Equity Fund	29/09/2014	-2.0%	40.0%	70.9%	84.0%	96.6%	-
JI: Jadwa Saudi Equity Fund	29/09/2014	-3.0%	45.1%	101.2%	148.2%	182.4%	-
JI: Jadwa Saudi Equity Index Fund	30/09/2014	-2.0%	33.4%	56.8%	83.3%	91.9%	-
Global: Global Saudi Sharia Compliant Equity Fund	30/09/2014	-3.3%	63.8%	97.4%	118.0%	117.7%	-
The Investor: The Investor Al-Hurr Saudi Equity Fund	30/09/2014	-2.0%	48.5%	87.7%	120.9%	124.6%	-
Alawwal: Saudi Equity Fund	30/09/2014	-1.0%	41.1%	77.2%	108.2%	-	-
Alinma: Alinma Saudi Equity Fund	30/09/2014	-2.6%	52.0%	97.3%	114.2%	-	-
SAMBA: Al Ataa Saudi Equity Fund	29/09/2014	-0.6%	35.6%	67.6%	93.5%	-	-
Al Nefae: Saudi Equity Trading Fund - Sharia Compliant	29/09/2014	-2.8%	15.1%	7.9%	-	-	-
HSBC: HSBC Saudi Freestyle Equity Fund	29/09/2014	-0.6%	61.9%	132.7%	-	-	-
Al-Khabeer Capital :Alkhabeer Saudi Equity Fund	30/09/2014	-1.1%	54.6%	-	-	-	-
Al-Khair Capital: Alkhair Capital Saudi Equity Fund	29/09/2014	-1.8%	40.2%	-	-	-	-
Gulf investors: DEEM Saudi Equity Fund	29/09/2014	-2.5%	-	-	-	-	-
Aloula Geojit: Al Johar Saudi Equity Shariah-Committee Standards Compliant Fund	29/09/2014	-2.6%	-	-	-	-	-
Mulkia: Mulkia Saudi Equities Fund	29/09/2014	-1.0%	-	-	-	-	-

Average Performance of Saudi Shariah Compliant Funds	-	-2.0%	44.7%	80.4%	109.3%	127.4%	123.1%
S&P Saudi Arabia Shariah Index	30/09/2014	-1.9%	31.4%	50.9%	73.1%	74.4%	46.3%

Source of statistics: Tadawul and Osool & Bakheet Investment Company

Osool & Bakheet Saudi Trading Equity Fund

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Monthly Analysis

Tadawul all shares index (TASI), ended down to 10854.79 point in September. The index decreased 2.32% comparing to August. The Hotel & Tourism sector was the top performer which increased 10.58%. The next best performers were for Insurance and Retail sectors were both increased 9.37% and 0.54%, respectively. Real Estate Development and Banks & Financial Services sector on the other hand, decreased 3.43% and 5.50% respectively.

AS for the individual companies' performance, both AXA Cooperative Insurance Company and National Metal Manufacturing and Casting Co. were the markets top performers advancing 31.83% and 30.49%, respectively. On the other hand, Al Alamiya for Cooperative Insurance Company recorded the worst performance which decreased 12.21%.

Market leaders such as SABIC, Al Rajhi Bank and STC all decreased by 1.39%, 8.18% and 1.54%, respectively.

It worth to mention that the market is waiting for the company's earnings announcement for the third quarter of this year.

On the global level, Morgan Stanley Capital International (MSCI) index decreased in September by 2.87%. For the US market, S&P500 index and Dow Jones industrial both decreased by 1.55% and 0.32%, respectively. For the European markets, FTSE 100 decreased by 2.89%, while DAX 30 and CAC 40 both increased by 0.04%, 0.80%, respectively during the month.

In commodities markets, the ounce of gold decreased by 6.09% also silver's ounce decreased by 12.80%, and Brent crude oil barrel decreased by 6.53% to settle at \$94.42 per barrel by the end of the month.

The unit price of, "Osool & Bakheet Saudi Trading Equity Fund" decreased during the month of September by 1.82% (increased by 183.82% since inception), where the benchmark S&P Saudi Sharia index decreased by 1.92% (increased by 46.30% since fund inception).

Top holding companies

Advanced Petrochemical Co.

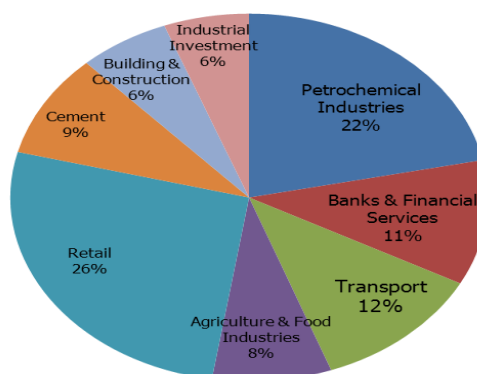
Alinma Bank

Zamil Industrial Investment Co.

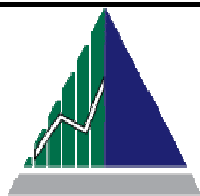
Dallah Healthcare Holding Company

National Industrialization Co.

Sectors Allocation of Fund Investments



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